OROG:CSE

GOLD OROGEN

YUKON & NEW BRUNSWICK

RIRGS AND OTHER OROGENIC TARGETS

OCT 2026

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Forward-Looking Statements

This presentation of Gold Orogen Inc. ("Gold Orogen") relies upon litigation protection for "forward-looking" and speculative statements. The information in this presentation may contain forward-looking information under applicable securities laws. This forward-looking information is subject to known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those implied by the forward-looking information. Factors that may cause actual results to vary materially include, but are not limited to, inaccurate assumptions concerning the exploration for and development of mineral deposits, currency fluctuations, unanticipated operational or technical difficulties, changes in laws or regulations, failure to obtain regulatory, exchange or shareholder approval, the risks of obtaining necessary licenses and permits, changes in general economic conditions or conditions in the financial markets and the inability to raise additional financing.

Readers are cautioned not to place undue reliance on this forward-looking information. Gold Orogen does not assume the obligation to revise or update this forward-looking information after the date of this presentation or to revise such information to reflect the occurrence of future unanticipated events, except as may be required under applicable securities laws. Gold Orogen's forward-looking information and statements are expressly qualified in their entirety by this cautionary statement.

This presentation uses the terms Indicated and Inferred Mineral Resources as a relative measure of the level of confidence in the Mineral Resource Estimate. Readers are cautioned that Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to an Indicated or Measured Mineral Resource category; however, it is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. The potential development of the Mineral Resource Estimate disclosed in this press release may be materially affected by legal, political, environmental or other risks. The Mineral Resource Estimate is classified in accordance with the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Definition Standards on Mineral Resources and Mineral Reserves (2014) and Best Practices Guidelines (2019). Under NI 43-101, estimates of inferred mineral resources may not form the basis of Feasibility or Pre-Feasibility Studies or economic studies except for Preliminary Economic Assessments. Readers are cautioned not to assume that further work on the stated Mineral Resources will lead to Mineral Reserves that can be mined economically.

The scientific and technical information contained in this presentation has been reviewed and approved by Gary Wong, P.Eng., Vice President Exploration of Lode Gold Resources Inc., who is a "qualified person" as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Why Invest?



Two Key Assets: Optionality

Asset 1: Yukon	Asset 2: New Brunswick
• Orogenic targets, including Reduced Intrusion Related Gold Systems (RIRGS), high bismuth to gold ratio, and hornsfeled rocks • Over 17M oz discovered in Tombstone Belt since May 2020 • Drill permit: In progress	• One of the largest land plays – 445 km^2 • Potential extension of Williams Brook trend – same as surrounding Kinross-Puma JV • Clear exit strategy

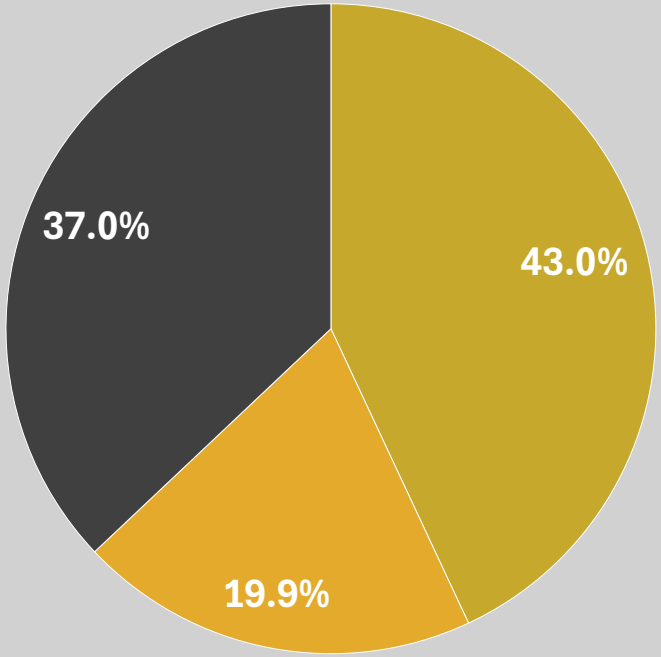
Capital Structure (as of OCT 1, 2026)

Tight Share Structure & Key Institutional Support

Cap Structure	Shares
Shares – Issued	44.03 M
Options	0.15 M
Warrants	0 M
Shares – Fully Diluted	44.18 M
Share Price (10/01/2026)	$0.075
Market Cap	$3.3M

Shareholder Base	
Institutional / Insiders	43.0%
Strategic Investor	19.9%
Retail	37.0%

Properties Valuation/Past Work	
Yukon Properties Investment	$7.00 M
NB Property Investment	$2.00 M
$3M funding from Strategic Investor for 19.9% interest * includes $0.5M flow through shares premium	
➢ Investment in Joint Venture (New Brunswick properties)	$1.76 M
➢ Yukon Exploration Expenditures	$1.24 M
Total Properties Investment	$12.00 M



Largest Funds ownership include:

COAST CAPITAL

TOMLINSON
FOUNDED ON STRENGTH GUIDED BY VISION

nyc
HEDGE FUND

Leadership



Wendy T. Chan
BSc, MBA, ICD.D
Executive Chair, CEO

Formerly worked for Skeena, Roxgold, Novo Resources. Over 20 years of experience developing and executing strategic plans for Fortune 500 and entrepreneurial companies with global outreach. Profitably managed businesses with full P&L responsibilities. Operation experience managing cross-functional teams and/or led negotiations in multi-million-dollar projects. Worked on key development initiatives in JVs, strategic alliances, mergers and acquisitions in Asia, Australia, Africa, North and South America.



Bill Fisher
P. Geo
Director
Chair, Technical Committee

With over 40 years in the mining industry, Bill is a seasoned mining executive with multiple successful exits: $1.2B from Kinross (Fruta del Norte) and $186M from Perilya (Cerro de Maimon). He was a founder of both assets. Formerly, as VP Exploration for Boliden AB, he was responsible for 35 projects in nine countries with 12 mines and 4 smelters. Currently, Bill holds directorships in several mining companies and has previously chaired GoldQuest Mining Corp. and Treasury Metals (now called NexGold Mining Corp.)



Chad Tappendorf
CFA, MBA
Director

Partner, Coast Capital, a New York-based investment firm with focused interests in the Mining sector. Extensive global private and public equity investment experience, board memberships in resources, logistics, real estate, and consumer goods industries.



Ron Tomlinson
Director

CEO, Tomlinson Group with +35 years in executive management, strategic acquisitions, real estate operations and investments. Seasoned manager and successful entrepreneur, profitably led the company's expansion in Canada and the United States.

Leadership *(continued)*



Rajesh Sharma
ICD.D
Director
CEO of Fancamp Exploration

Rajesh holds global leadership experience across industries including mining, exploration, metals and international trade. He has led large-scale mining start-ups and exploration companies, concluded several investments and acquisition deals. Rajesh held several leadership roles with the Tata Group including as CEO and Board member of various exploration, mining and investment subsidiaries of Tata Steel in Canada and Africa. He also served as Executive in Residence at Investissement Quebec. He holds management and engineering (IIT, Roorkee) degrees and completed a scholarship program on Globalization and Leadership from the London School of Economics.



Jonathan Hill
Fellow AUSIMM BSc (Hon).
Director

Founder & Principal Advisor, Exploration Outcomes Ltd. +35 years' experience,
led exploration, project development and mining operations globally. Actively involved and/or directed several world-class gold and copper discoveries - greenfield and brownfield projects. Held senior management roles at Anglo-Gold Ashanti and spear- headed multi-million-dollar greenfield exploration projects in Brazil and Colombia.



Hashim Ahmed
CPA
Director

Current CFO of New Found Gold. +20 years in finance, accounting, tax, and governance. Former Executive VP and CFO of Mandalay Resources which merged with Alkane in Q2 2025, former Interim CEO of Nova Royalty, and CFO of Jaguar Mining. Held progressively senior finance positions over seven years with Barrick Gold. Member of the Audit Committee of the Government of Ontario.

*To be nominated at the 2026 AGM

Management



David Swetlow
CP, CA, iGP
CFO

In senior management, board, and advisory roles, David has led start-up, scale-up, and growth-stage companies, including Canadian and US-listed public firms, driving high-value projects and innovative technology. With 30+ years in finance, operations, strategic alliances, public company management, and corporate governance, his work includes company formation, go public, financing, uplisting, spin-out, and restructuring. A CPA, CA, David has served as CFO, Director, Audit & Risk Committee Chair/Member, and Finance Chair, and holds iGP governance certification and a SFU Beedie School of Business degree.



Gary Wong
P.ENG
VP Exploration

Gary Wong is a seasoned professional with over 30 years of global experience in mining exploration and production. He began his career with a decade-long tenure at Placer Dome Inc., leading projects from grassroots to feasibility studies. Notable projects include Seabee, Mt. Milligan, Bulyanhulu, Endako Mine, and Las Cristinas. Gary has worked extensively across Canada, Europe, Latin America, and Africa, adapting to diverse environments from the Arctic to the Tropics.

Technical Advisory (Joint Venture)



Francois Auclair
P Geo
Technical Advisor

Francois is a professional geologist with over 25 years of international experience, specializing in advancing exploration projects towards mining development. Under his leadership, Algold delineated over one million ounces of gold at the Tijirit Project in Mauritania. Before Algold, he was the CEO of Nimini Gold, where he led the development of the Komahum gold deposit in Sierra Leone. As General Manager of Tasiast SA, he contributed to developing the Tasiast Gold Mine in Mauritania with Rio Narcea. Francois holds an MSc. in Geology and Geochemistry from Université de Montréal, is fluent in French and English, and is a Qualified Person, being a member of l'Ordre des Géologues du Québec and a Fellow of the Geological Association of Canada.



Charles Tamocai
BSc, PhD
Technical Advisor

Charles has a strong technical background and extensive international experience in mining and mineral exploration. He served on the board of directors of GT Gold Corp from January 2018 to May 2021, where he chaired the Technical Committee. From 2008 to 2015, he was Vice President of Corporate Development at Alamos Gold Inc., overseeing the identification, evaluation, and acquisition of mining projects at various stages. Prior to this, Charles was Chief Geologist at Oro Gold Resources Ltd. and a Research Geologist at Placer Dome Inc. He holds a BSc. in Geology from Brock University and a Ph.D. in Geological Sciences from the University of Ottawa.

Gold Orogen has 2 Prospective Assets

Located in Canada's Most Prolific Mineral Belts

Asset 1

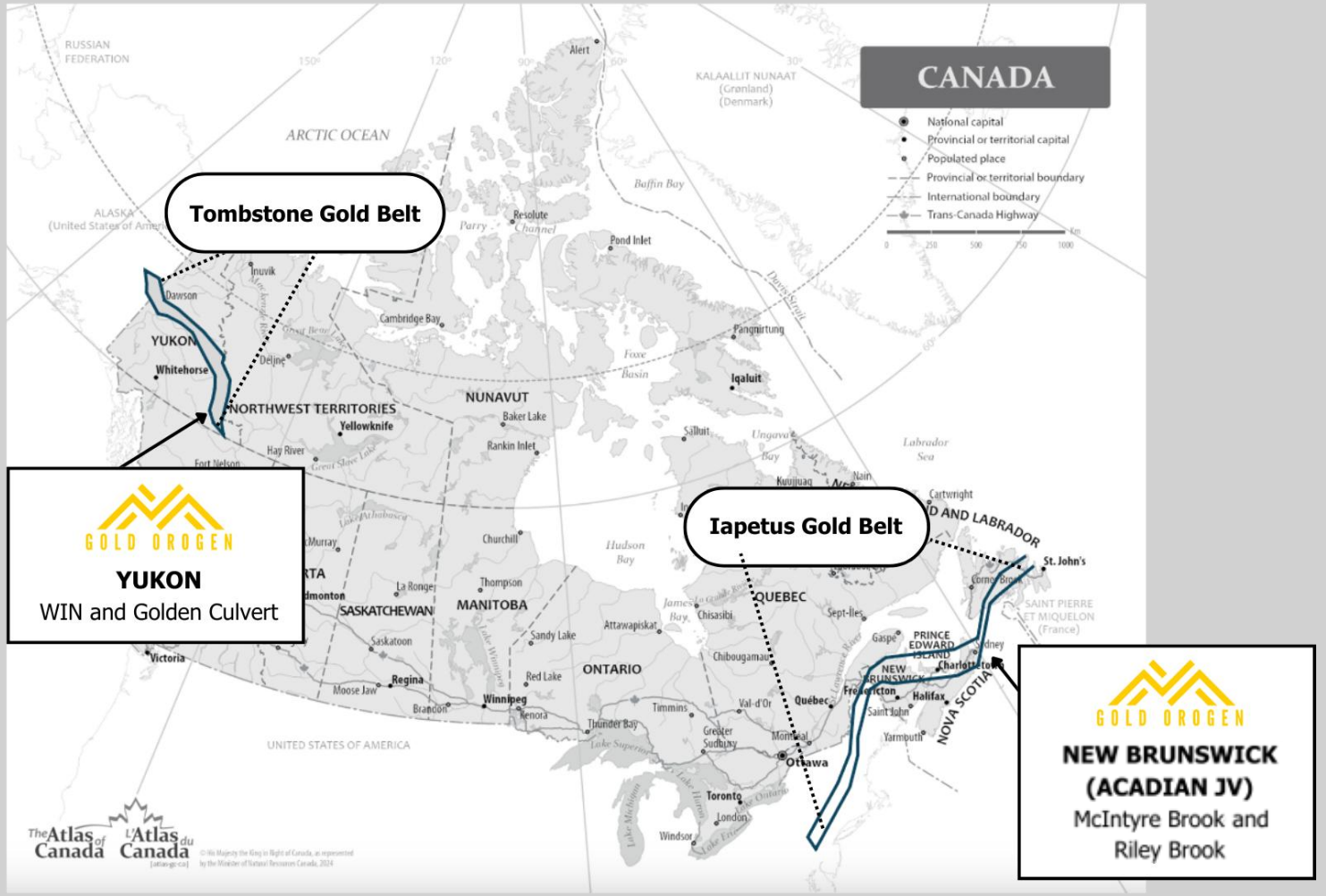
Yukon
Tombstone Gold Belt

17 Moz of gold discoveries since 2020

Asset 2

New Brunswick
Iapetus Gold Belt

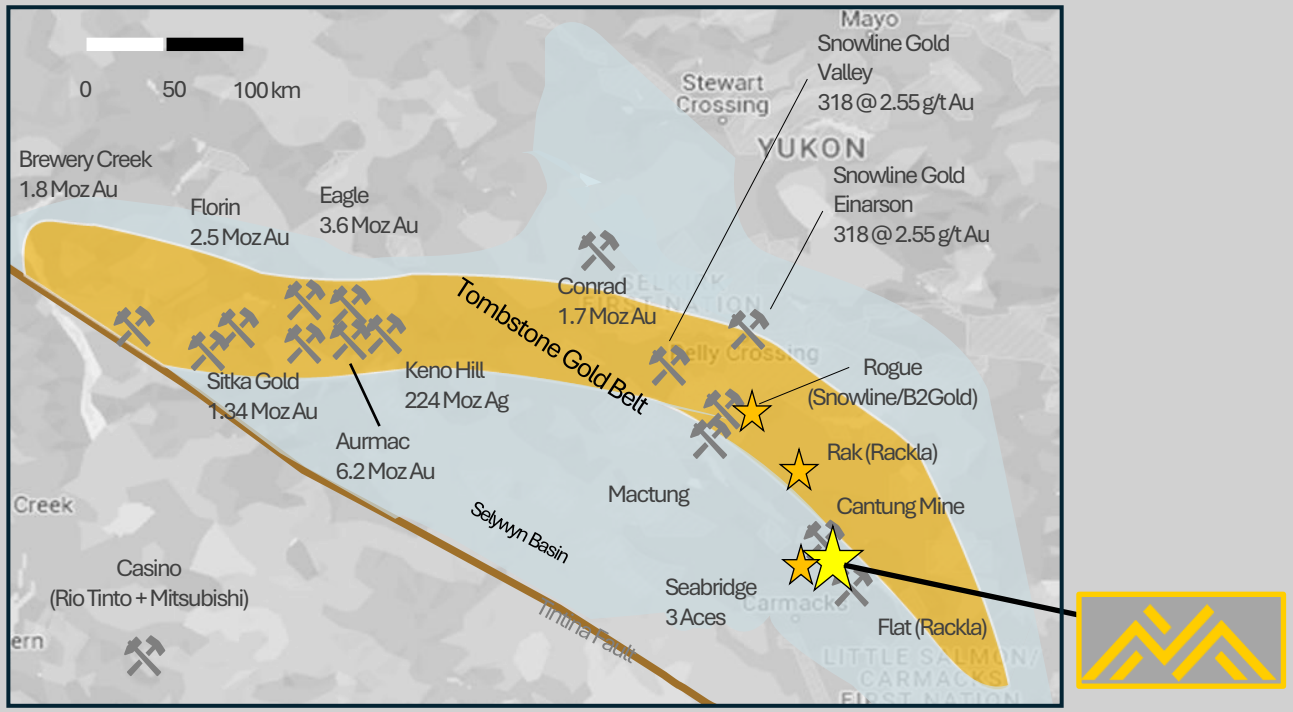
12 Moz of gold discoveries since 2015



Asset 1: Yukon

Golden Culvert – WIN

- **27 km strike** on **99.5 km²** in Tombstone Belt. Surrounded by Snowline, 3 Aces, Rackla, Sitka
- Two types of mineralization – **RIRGS** and **sedimentary-hosted orogenic** – across two areas: Golden Culvert in North, WIN in South
- Five prospects remain untested, including **three high priority targets:**
  - **Border, Stingray,** and Steelhead – confirmed RIRGS
  - **Spine** – stacked veins
  - Camp



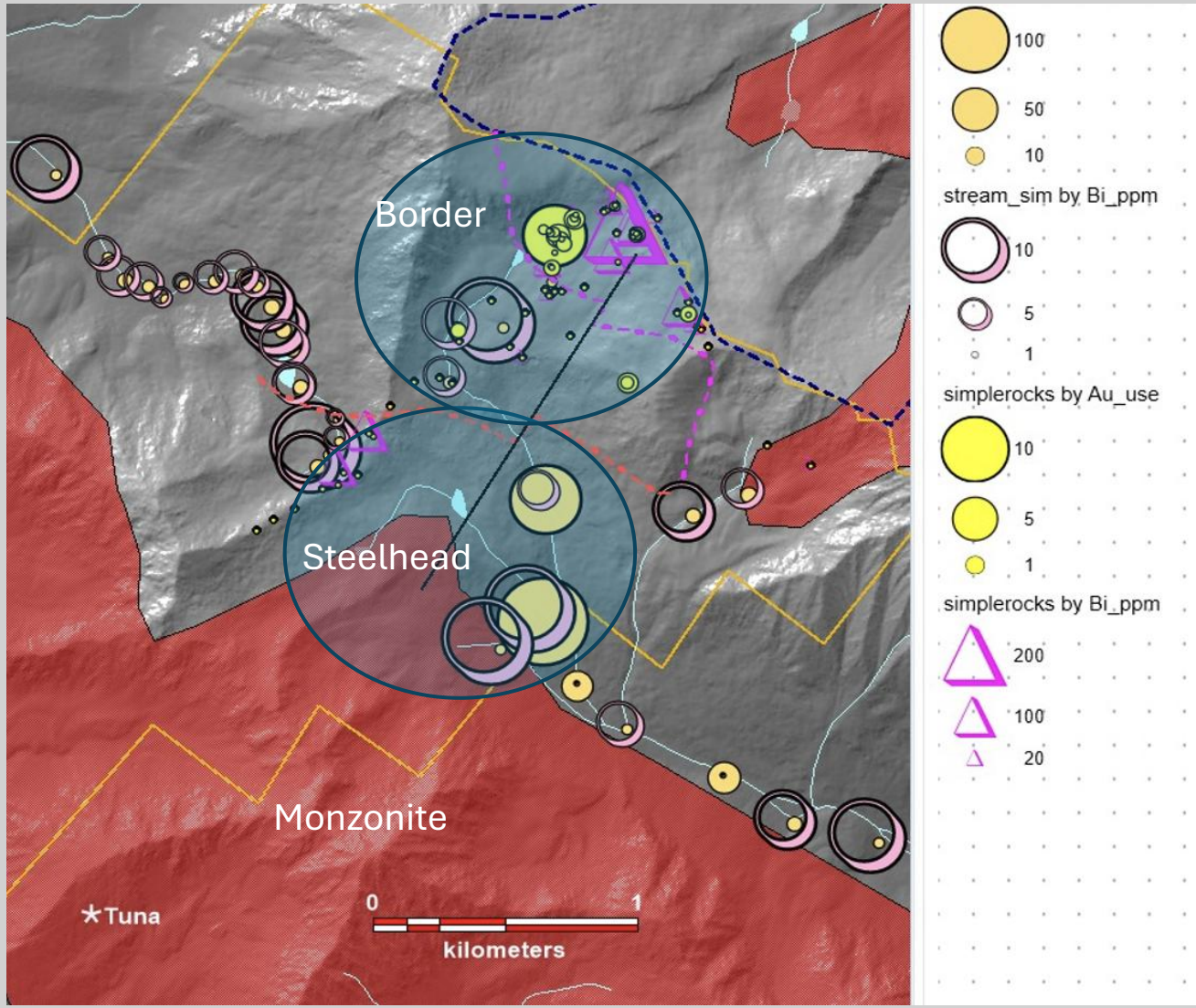
Recent World-Class Gold Discoveries on the Tombstone Belt

Snowline Gold Corp.	Banyan Gold Corp.	Sitka Gold Corp.
7.94 Moz (Ind)	2.27 Moz (Ind)	1.3 Moz (Ind)
0.89 Moz (Inf)	5.45 Moz (Inf)	1.0 Moz (Inf)
		0.4 Moz (Inf)

WIN

Two RIRGS Targets – Border, Steelhead

- High bismuth to gold ratio in rock samples - Up to 8.53 g/t Au, 155 g/t Ag, 516 ppm Bi
- High bismuth to gold ratios are considered an important signature for higher-grade RIRGS systems
- Exposed gold-bearing quartz veins have a periodicity of 1-10 per metre
- Distinctive RIRGS assemblage and zonation patterns in surface rock geochemistry
  - **Border Zone: Ag-Bi-Pb-Te-As-Sb-Co-Au**
  - **Steelhead Zone: Au-As-Te-Bi**



Surface Geochemistry Compilation (1992-2023)

WIN – Border

RIRGS Target

- Outcrop of **sheeted gold-bearing quartz veins in hornfels-**contact aureole between two mineralized quartz monzonite intrusives
- High bismuth to gold correlation: important signature for higher grade RIRGS systems
- Vein density and strike length to be determined pending drilling due to minimal outcrop (covered in talus)

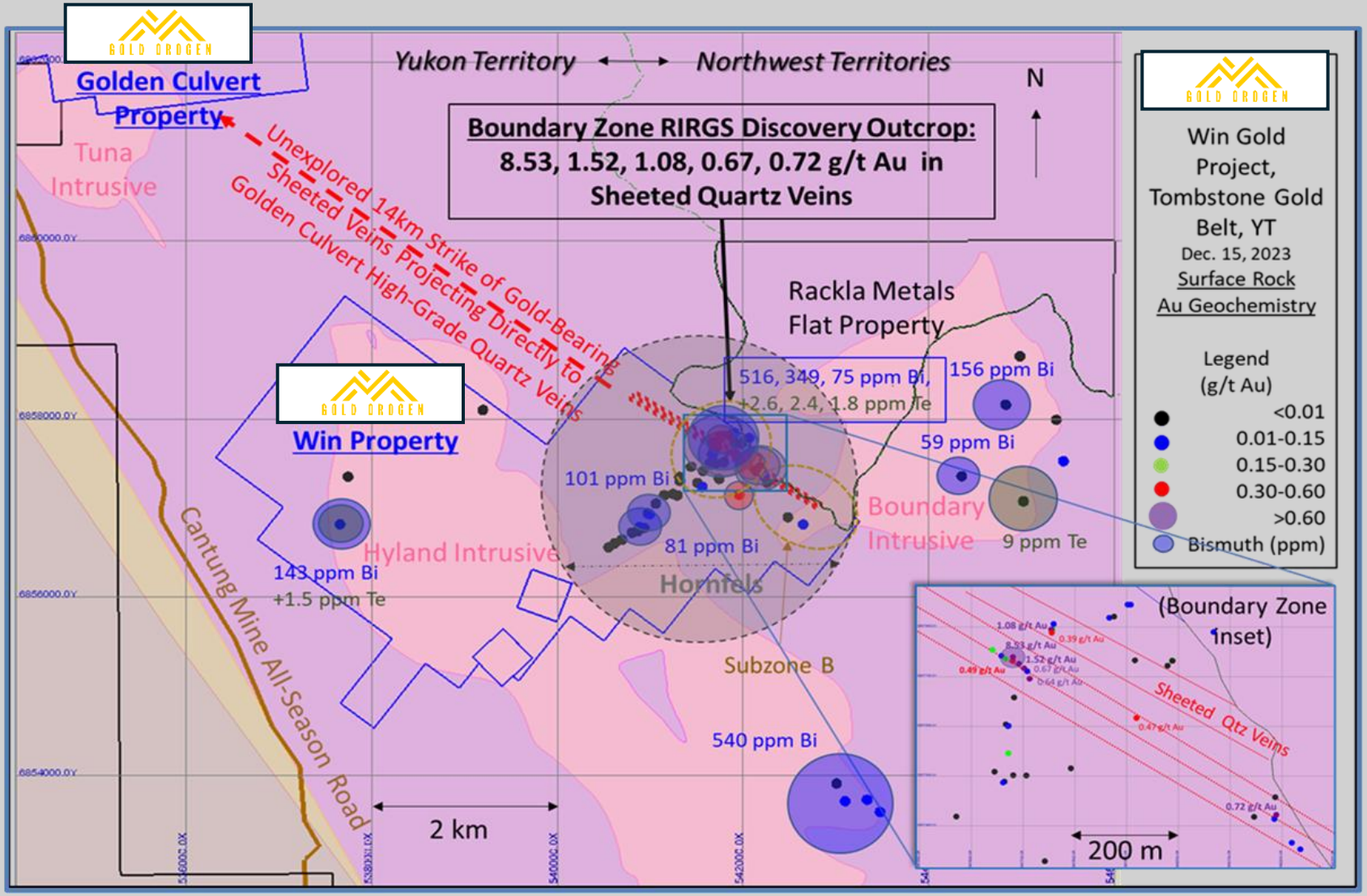


Border Zone Discovery Site: Gold-bearing sheeted quartz veins in hornfels-altered rock

WIN – Border

RIRGS High Prospectivity

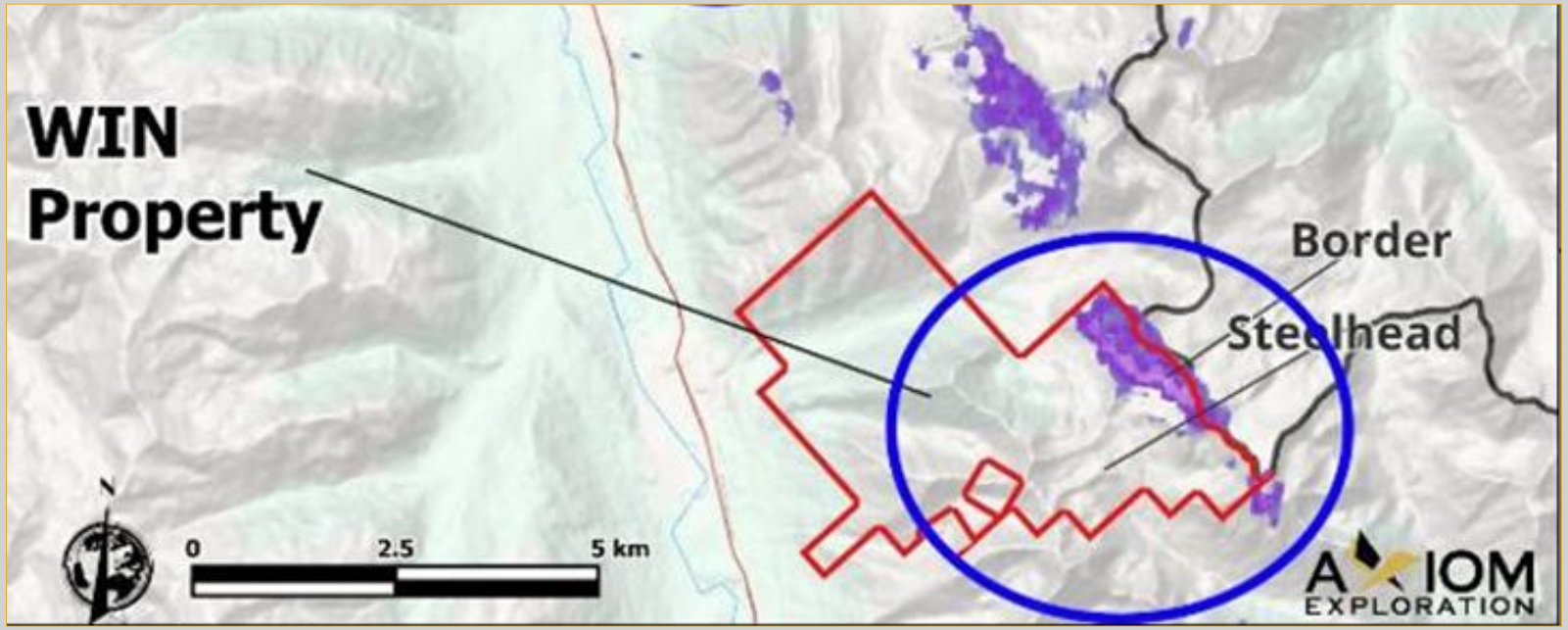
- Reference: **Grey circle**: hornfels – key exploration area
- Reference: **High bismuth readings** (516, 349, 75 ppm, blue-purple) overlapping with elevated gold and tellurium
- Reference: **Text Box: Gold** in sheeted quartz (**8.53, 1.52, 1.08, 0.72, 0.67 g/t**)



WIN – Steelhead

RIRGS Target

- Confirmed **RIRGS** target close to **Border**
- High priority for 2026 field program
- Hilly terrain with talus limits outcrop visibility

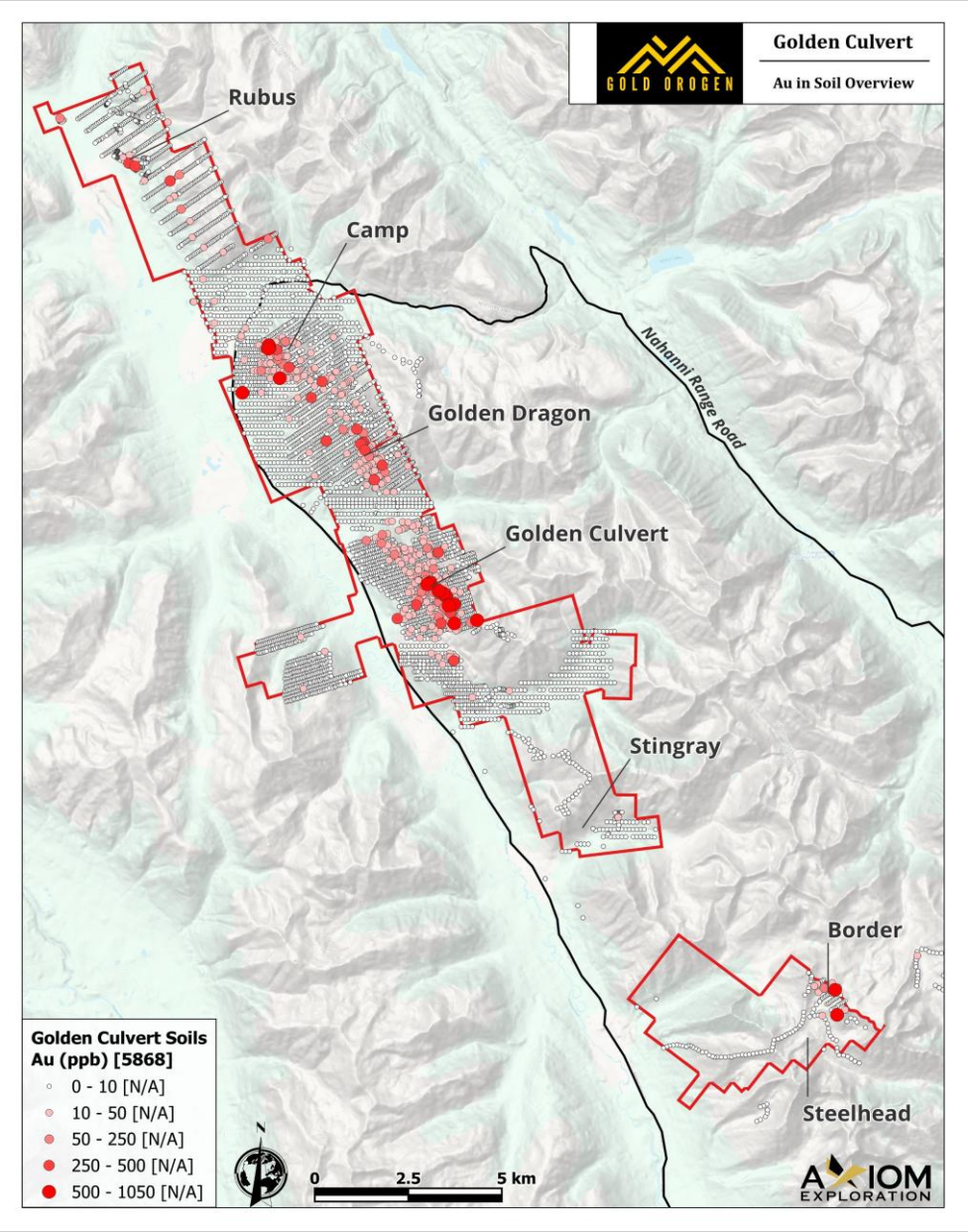


Steelhead Discovery Site: location on WIN along with Border

Golden Culvert

RIRGS and Sedimentary hosted orogenic mineralization

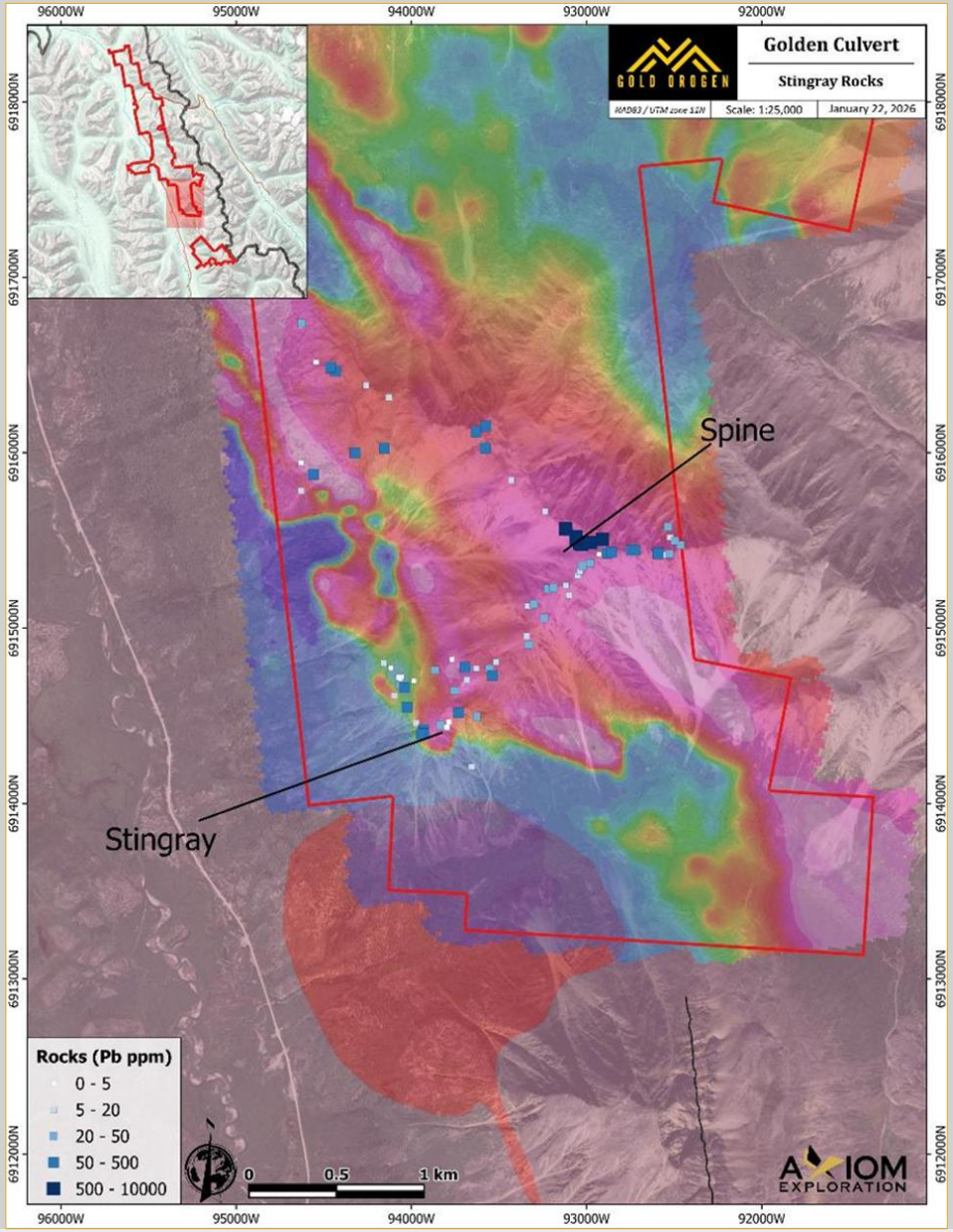
- **26 Diamond Drilling Holes (2017-2018)** in total 4,567 m; several >50 gram-meter drill intercepts, best interval **12.53 g/t Au over 33.1 m - Golden Culvert**
- **Confirmed high grade mineralization:** Average grade from 93 surface samples of 13.3 g/t Au; up to 320 g/t Au
- **Consistent gold** anomalies across the property demonstrated by reconnaissance soil sampling
- 3 km of mineralization defined by 24 trenches; best trench results: **24.4 g/t Au over 6.0 m (incl. 95.0 g/t Au over 1.5 m) Similar to 3 Aces**



Golden Culvert – Stingray/Spine

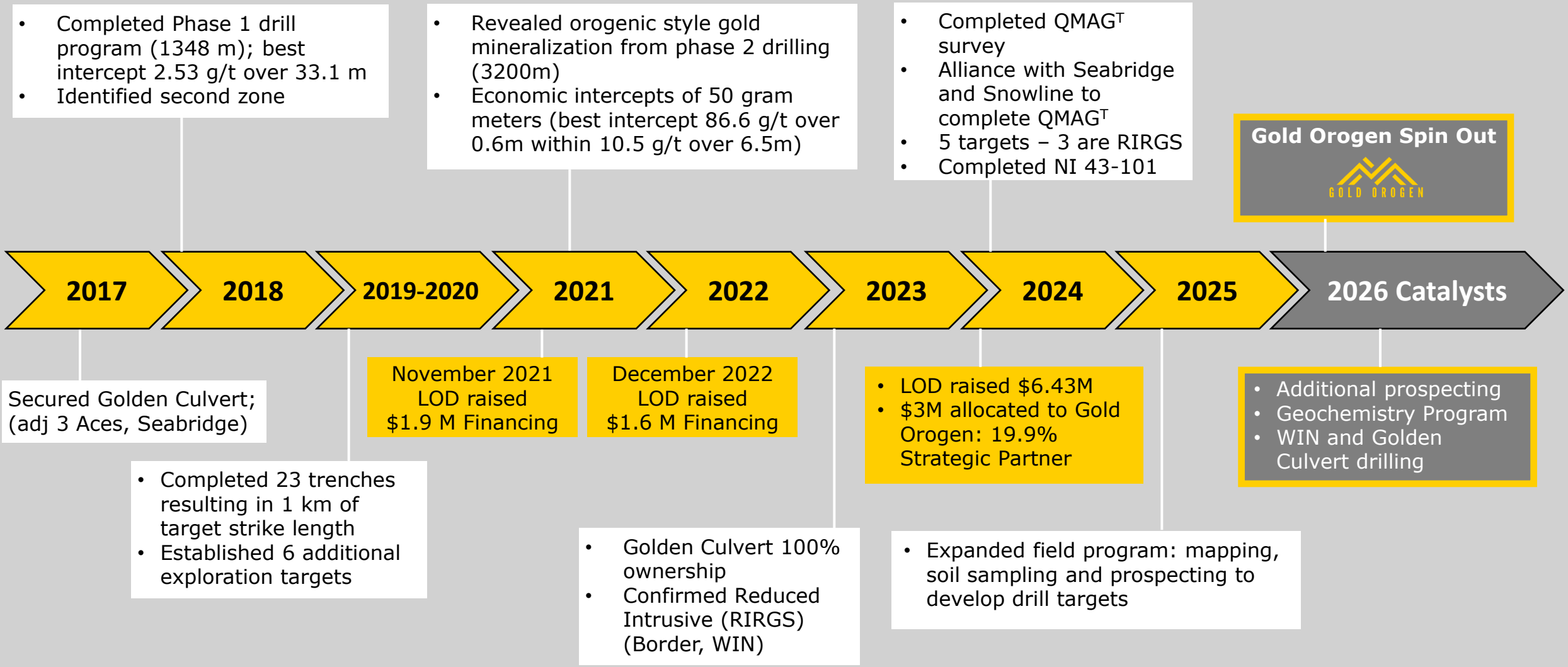
RIRGS + Sedimentary Target

- **Stingray** has an intrusive and associated hornfelsed rocks in close proximity
- **Stingray** has the characteristics identifying it as an **RIRGS** target
- **Spine** is newly discovered target
- **Spine** has stacked veins, per **VRIFY**, likely sedimentary hosted orogenic



Stingray and Spine Discovery Sites: Gold anomalies

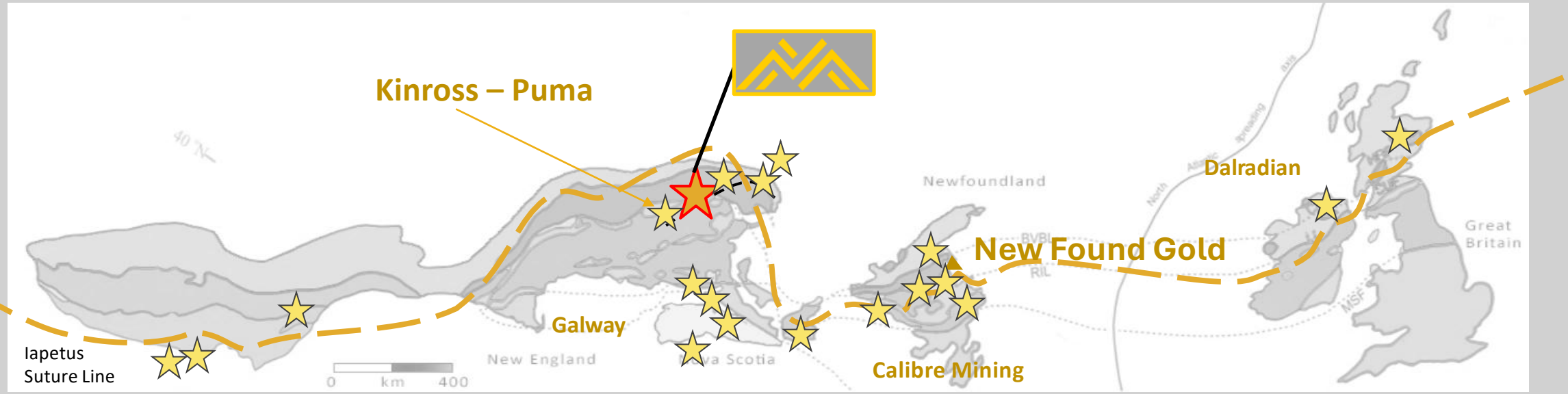
Milestones & Catalysts



Asset 2: New Brunswick

McIntyre Brook – Riley Brook

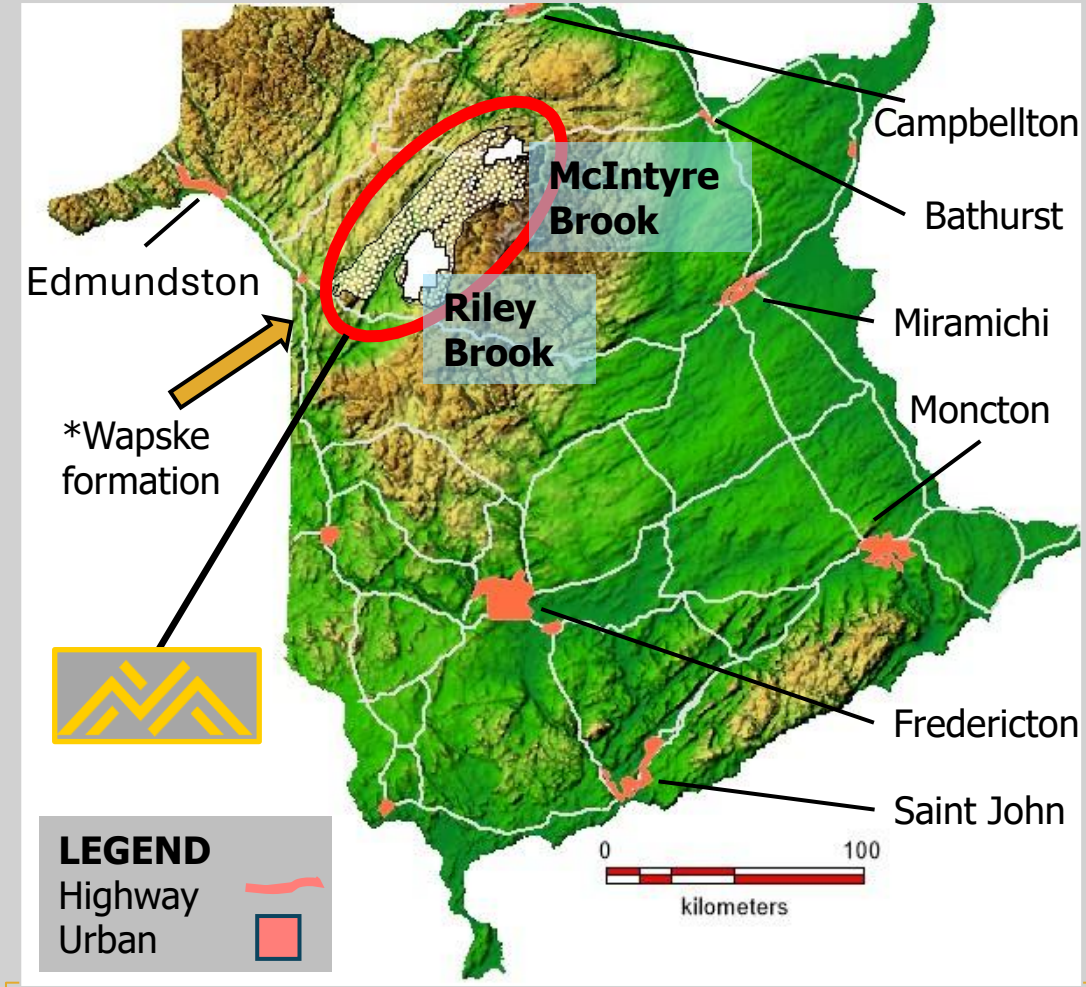
- Large land package: **445 km²** – District play
- **Iapetus Suture** (Appalachian Gold Belt): Geologically similar to New Found Gold, Galway, Calibre Mining-Equinox Gold
- Confirmed gold endowment, similar geology to adjacent **Kinross-Puma** (5.55 g/t Au over 50 m)



After **"A Paleogeographical Review of Peri-Gondwanan Terranes of the Appalachian Orogen"** Pollock, J.C., van Staal, C.R., Hibbard, J.P. , (Canadian Journal of Earth Sciences· January 2012)

Strategic Partnership (Acadian Gold JV) And Exploration

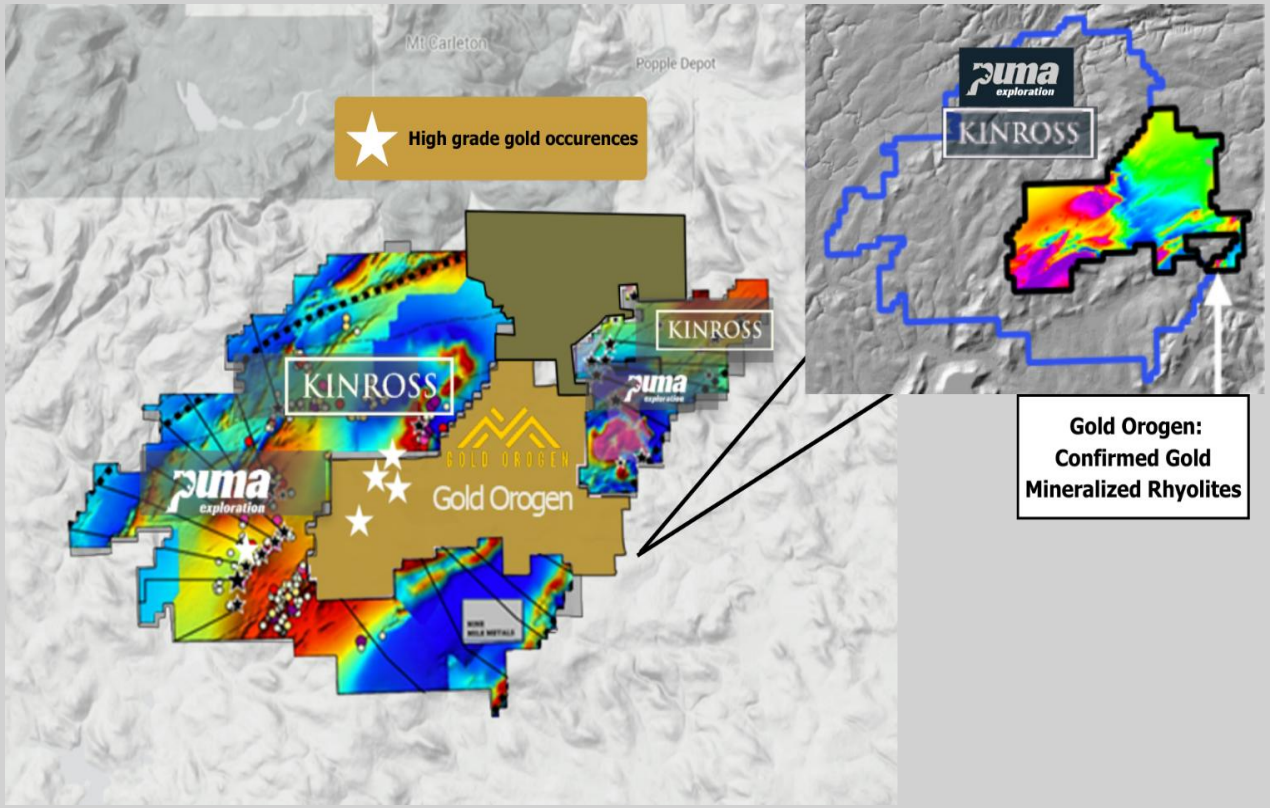
- Two locations: **McIntyre Brook** and **Riley Brook**
- JV in Oct 2024 **$3M (19.9% strategic partner)**
- **2024 Phase 1 Exploration: Geophysics+**
  - Previous: 2 holes drilled confirmed gold mineralization up to 5.73 g/t
  - 3195 line-km Airborne survey (150 m line spacing): Magnetics, radiometrics, Time Domain EM
  - 13 trenches, 1,600 soil samples collected
- **2025 Phase 2: Drilling**
  - 6 drill holes to confirm William Brook trend extension from Kinross-Puma grounds
  - Total 848m drilling completed in December
  - MB25-02, intersected an altered structural zone, while one hole intersected a gold-mineralized quartz vein
  - MB25-02 returned 1.12 g/t gold over 4.85 m core length



* The Wapske Formation is considered the most prospective geological unit, especially the felsic rock types found within.

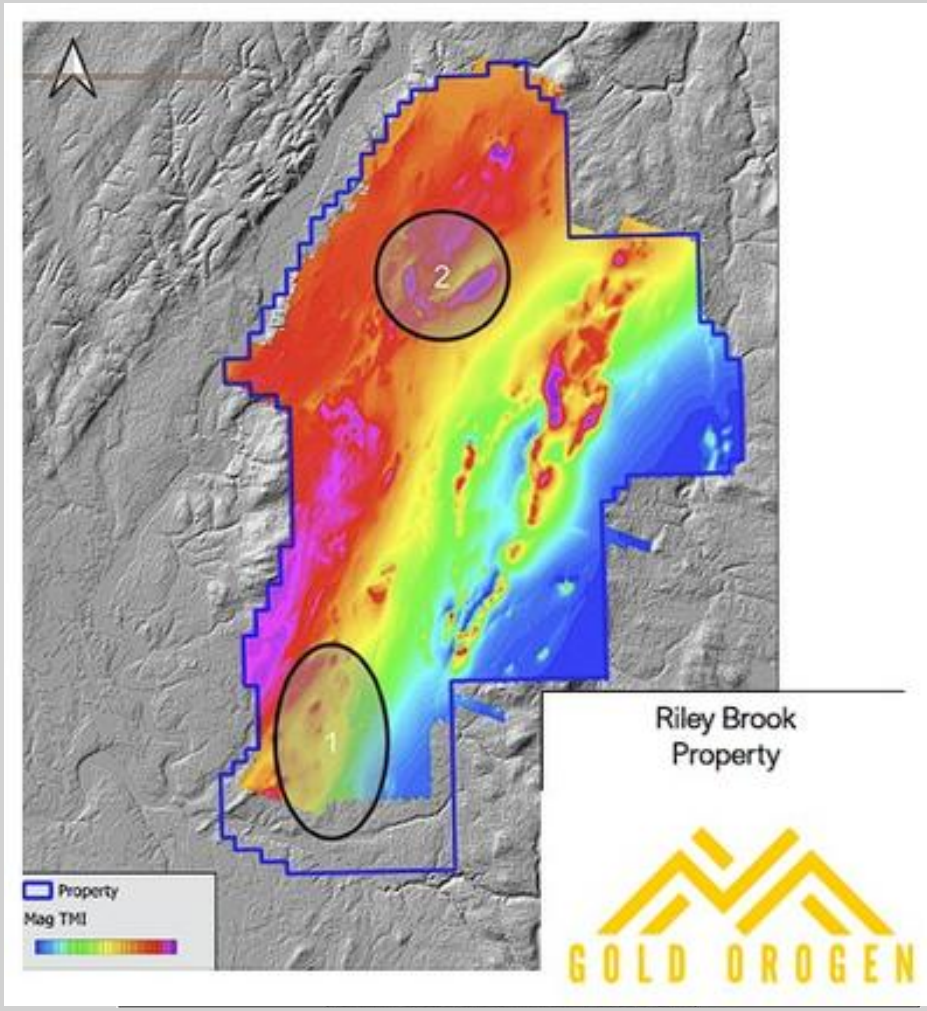
McIntyre Brook: Strategically Positioned

- **On trend with Williams Brook (Kinross-Puma)** where drill results include 5.55 g/t Au over 50 m
- **44 km of prospective strike** of Wapske formation
- **Infrastructure –** Easy-access, paved roads, Highway 180, near seaport and Airport, 80 km west of Bathurst Base Metals Camp
- **2025: Kinross** announced a **65% joint venture** on **Puma's projects for minimum of $16,750,000 CAD** exploration over 5 years (and 9.1% investment)
- 2026: Kinross increased investment from 9.1% to 14.8%, with ROFR to 19.9%
- Two Drill holes with a best intercept : 5.83 g/t Au over 2 m in a broader 1.20 g/t Au over 20m zone, drilled 2019

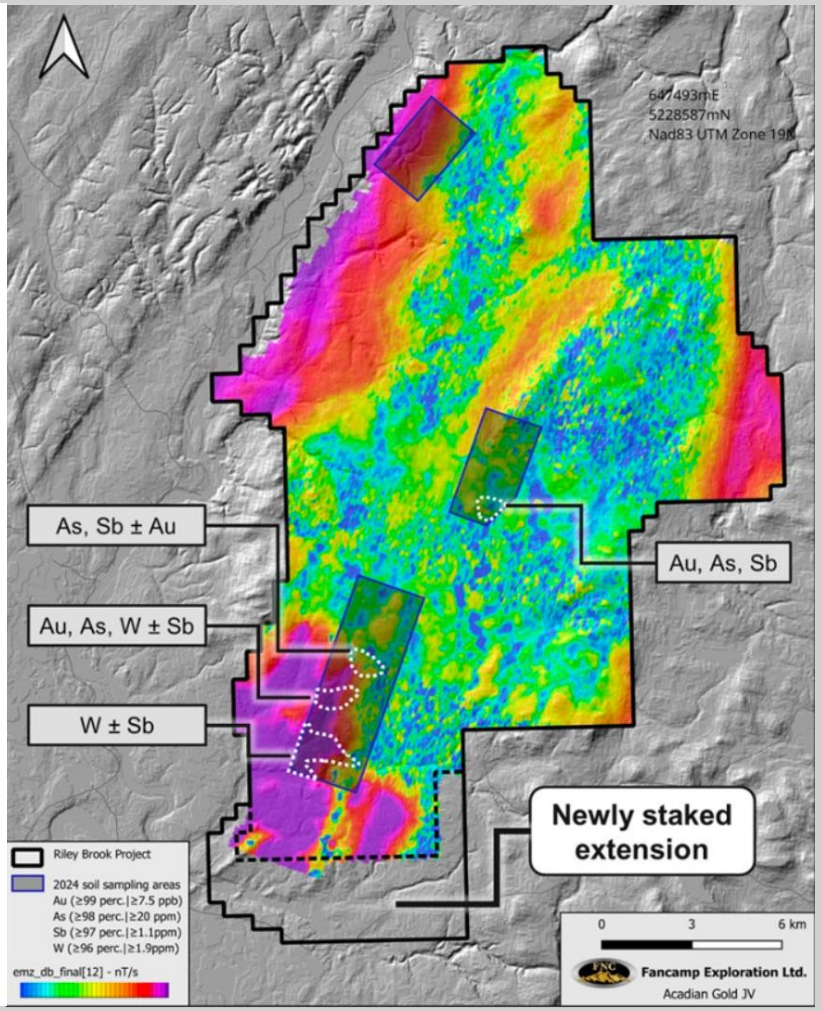


Riley Brook: Exploration Focus

- **Target 1:** Coincident Au, As, Sb, W geochemical anomalies and EM responses.
- **Target 2:** Magnetic volcanic unit, isoclinal fold, As, Sb anomalies
- **Tungsten** and **Antimony** are critical and strategic metals in North America [1] – with notable funding from US government for explorers-developers.[2]



Areas of interest



Priority area for follow-up work.

[1] Canada Natural Resources Canada's list of 34 critical minerals includes both antimony and tungsten https://www.canada.ca/en/campaign/critical-minerals-in-canada/critical-minerals-an-opportunity-for-canada

[2] The DoD announced a US$15.8M award for Mactung tungsten mine with NRC adding up to C$12.9M. https://www.globalsecurity.org/military/library/news/2024/12/mil-241213-dod01.htm

Milestones & Catalysts

2019-2022

November 2021
LOD raised
$1.9 M Financing

- Acquired project, doubled land position (111 km²)
- Confirmed mineralized rhyolites with drilling at McIntyre Brook
- Completed two drill holes: 5.73 g/t Au in a broader 20m zone of 1.20 g/t Au - both mineralized

December 2022
LOD raised
$1.6 M Financing

2024

Phase 1 Exploration (Q2)

- Strategic Partner (19.9% for $3M)
- Created large land package (419 km²) – potential district play
- Strengthened technical team (Acadian JV)
- Completed Xcalibur, Heli-TEM, magnetics, and radiometric surveys
- Completed: 1600 soil samples
- Filed NI 43-101

- LOD raised $6.43M
- $3M allocated to Gold Orogen: 19.9% Strategic Partner

2025

Phase 2 Drilling

- Expanded field work
- Drill tested 848m

- Expanded to 445 km2
- Identified drill targets for definition drilling (based on soil and EM anomalies)

2026 Catalysts

Gold Orogen Spin Out

- OROG $1M funding Oct 2026
- $400K lead order from Lode Gold & Goldera (Fancamp)

Phase 3 Drilling

- Trenching and follow-up drilling at McIntyre Brook
- Sampling and field work Riley Brook



APPENDIX

Asset 1: Yukon – 2018-2020 Golden Culvert Drill Program >50 gram-meter intercepts

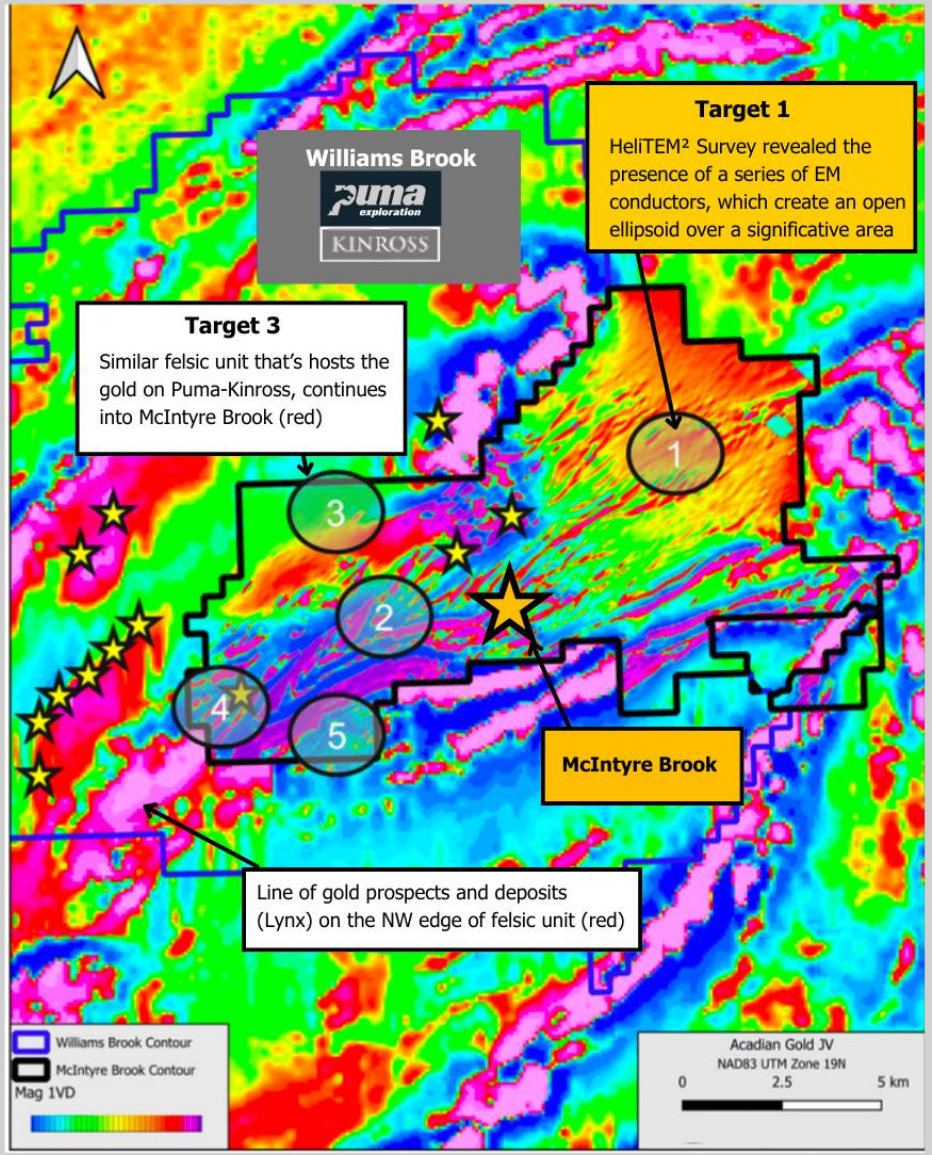
- **Two diamond drill programs:**
  - 2018: 8 holes for 1,350 m (Main Zone)
  - 2020: 17 holes for 3,217 m (Discovery Zone)
- 26 holes of 4,567 and 24 surface trenches have outlined a **970 m by 130 m mineralized corridor** with multiple parallel gold-bearing structures **to a depth of 225 m** below surface
- Drill results up to **60.1 g/t Au** over 0.9 m within **2.53 g/t Au** over 33 m

Drill Hole	From (m)	To (m)	Interval length (m)	Au (g/t)	g/t x m
GC1802	120.0	127.6	7.6	1.76	13.4
incl.	122.0	123.9	1.9	6.06	11.5
GC1803	111.5	144.6	33.1	2.53	83.7
incl.	130.6	133.1	2.5	26.04	65.1
incl.	131.5	132.4	0.9	60.10	54.1
and	216	235.5	19.5	0.79	15.4
GC1806	68.3	72.8	4.5	6.02	27.1
incl.	69.5	71.5	2.0	12.98	26.0
GC1807	107.8	118	10.2	1.20	12.2
GC20-01	21.0	39.0	18.0	0.64	11.5
and	98.0	105.5	7.5	2.47	18.5
GC20-03	84.9	94.0	9.1	1.10	10.0
GC20-11	4.0	18.5	14.5	0.73	10.6
GC20-15	6.3	22.7	16.4	0.88	14.4
GC20-16	110.3	117.1	6.8	10.51	71.5
incl.	111.1	112.9	1.8	34.80	62.6
incl.	111.1	111.7	0.6	86.60	52.0

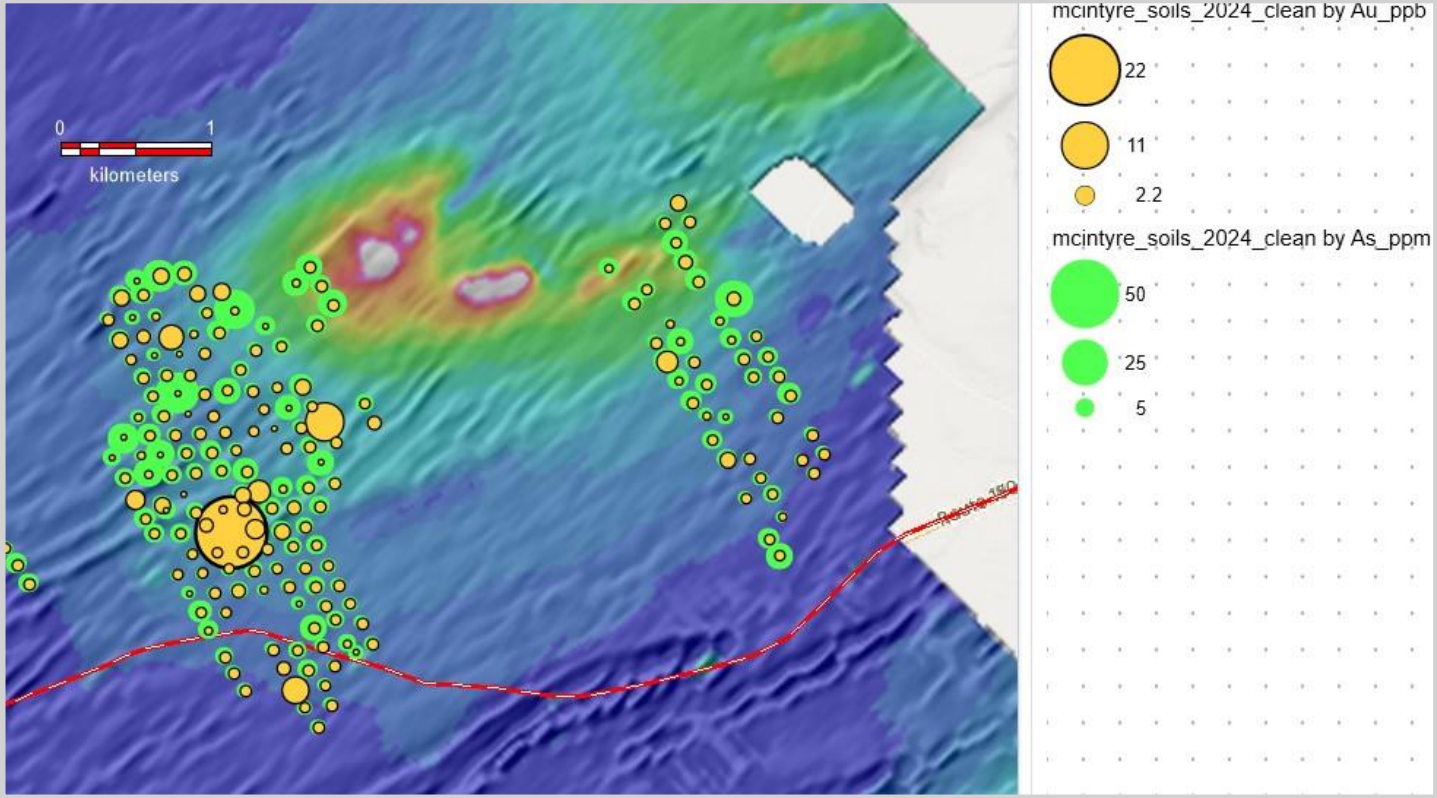
Asset 2: New Brunswick – 2025 Exploration Focus

McIntyre Brook : High potential drill targets

- **Target 1 :** EM and Gold/Arsenic Geochem
- **Target 2 :** Gold in rock grab sample, isoclinal folding
- **Target 3:** Felsic rock unit like the Williams Brook trend on Kinross-Puma ground. Six drill holes completed (125 samples, avg. 150m per hole) end of 2025, assays expected by end of Feb 2026.
- **Target 4:** Possible continuation of gold in soil anomaly on Kinross-Puma, onto our ground
- **Target 5.** Gold in soil anomaly



Asset 2: New Brunswick – McIntyre Brook 2026 Exploration Focus



- **Newly generated target:** Located NE on the property, north of Highway 180
- **Positive results:** Coincident EM and till geochemistry gold and arsenic anomaly in NE McIntyre Brook property
- **Completed plans:** Complete till/soil grid (spring 2025) and trenching
- **Upcoming**: Drill program 2026