GOLD OROGEN

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Confirmed Reduced Intrusive: Yukon
Largest Land Package: New Brunswick

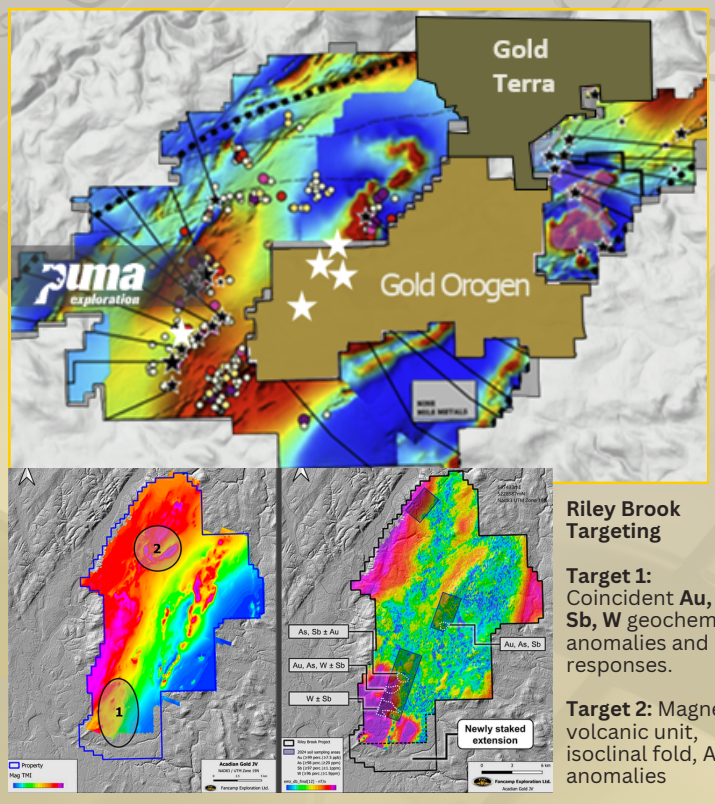
YUKON

- Confirmed gold endowment, > 4,500 m drilled - mineralized drill intercepts (50 gram-meters)
- WIN : Confirmed RIRGS
- High bismuth : Gold ratio
- Sheeted quartz veins
- Hosted in hornfels
- Total three RIRGS targets: Stingray, Border and Steelhead



NEW BRUNSWICK

- Potential for extensive gold system in one of the largest under-explored holdings in an emerging gold camp
- Iapetus Suture trend: Geological analogue to Galway, New Found Gold, and Calibre/Equinox Gold
- **McIntyre Brook:** Confirmed gold endowment (Puma: 5.5 g/t Au over 50 m)
- Potential district play: 445km , 42km strike
- McIntyre Brook hosts a robust 3 km gold-bearing horizon and lies on trend with Puma Exploration's Williams Brook (option agreement with Kinross Gold) - locations on strike with Puma/Kinross' Lynx showing (50 metres @ 5.6g/t Au)
- **Riley Brook** is a significantly sized property with large 4km x 2km geochemical anomalies, surrounded by Kenorland Minerals claims
- Recent Riley Brook **Antimony** & **Tungsten** targets



Riley Brook Targeting

Target 1: Coincident **Au, As, Sb, W** geochemical anomalies and EM responses.

Target 2: Magnetic volcanic unit, isoclinal fold, As, Sb anomalies

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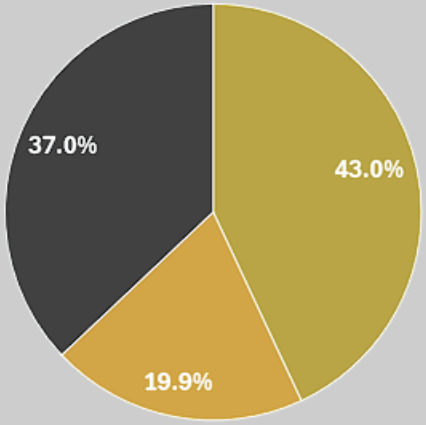
Capital Structure (as of OCT 1, 2026)

Tight Share Structure & Key Institutional Support

Cap Structure	Shares
Shares – Issued	44.03 M
Options	0.15 M
Warrants	0 M
Shares – Fully Diluted	44.18 M
Share Price (10/01/2026)	$0.075
Market Cap	$3.3M

Shareholder Base	
Institutional / Insiders	43.0%
Strategic Investor	19.9%
Retail	37.0%

Properties Valuation/Past Work	
Yukon Properties Investment	$7.00 M
NB Property Investment	$2.00 M
$3M funding from Strategic Investor for 19.9% interest * includes $0.5M flow through shares premium	
➢ Investment in Joint Venture (New Brunswick properties)	$1.76 M
➢ Yukon Exploration Expenditures	$1.24 M
Total Properties Investment	$12.00 M



Institutional / Insiders Strategic Investor Retail

Largest Funds ownership include:

COAST CAPITAL TOMLINSON nyc

Management



Wendy T. Chan
BSc, MBA, ICD.D
CEO



David Swetlow
CP, CA, iGP
CFO



Gary Wong
P.ENG
VP Exploration



Rajesh Sharma
ICD.D
Director
CEO of Fancamp Exploration

Directors & Advisors



Hashim Ahmed
CPA
Chairman



Chad Tappendorf
CFA, MBA
Director



Ron Tomlinson
Director



Jonathan Hill
Fellow AUSIMM BSc (Hon).
Director
Head of Technical Commitee



Bill Fisher
P. Geo
Director
Chair, Technical Committee



Two Key Assets: Optionality

Asset 1: Yukon

- Orogenic targets, including Reduced Intrusion Related Gold Systems (RIRGS), high bismuth to gold ratio, and hornsfeled rocks
- Over 17M oz discovered in Tombstone Belt since May 2020
- Drill permit: In progress

Asset 2: New Brunswick

- One of the largest land plays – 445 km^2
- Potential extension of Williams Brook trend – same as surrounding Kinross-Puma JV
- Clear exit strategy

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