NEW COMPANY

GOLD OROGEN

SPIN CO:
NEW BRUNSWICK & YUKON

DISCOVERING THE NEXT OROGENIC/REDUCED INTRUSIVE DEPOSIT

JANUARY 2025

WWW.GOLDOROGEN.COM

FORWARD-LOOKING STATEMENTS

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This presentation uses the terms Indicated and Inferred Mineral Resources as a relative measure of the level of confidence in the Mineral Resource Estimate. Readers are cautioned that Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to an Indicated or Measured Mineral Resource category; however, it is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. The potential development of the Mineral Resource Estimate disclosed in this press release may be materially affected by legal, political, environmental or other risks. The Mineral Resource Estimate is classified in accordance with the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Definition Standards on Mineral Resources and Mineral Reserves (2014) and Best Practices Guidelines (2019). Under NI 43-101, estimates of inferred mineral resources may not form the basis of Feasibility or Pre-Feasibility Studies or economic studies except for Preliminary Economic Assessments. Readers are cautioned not to assume that further work on the stated Mineral Resources will lead to Mineral Reserves that can be mined economically.

The scientific and technical information contained in this presentation has been reviewed and approved by Jonathan Victor Hill, Director, BSc (Hons) (Economic Geology – UCT), FAusIMM, and who is a "qualified person" as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

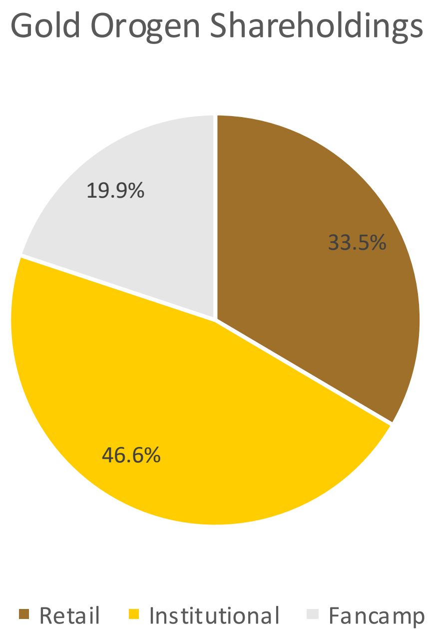
GOLD OROGEN – WHY INVEST NOW?

TARGETING TOP TIER ASSETS IN EMERGING JURISDICTIONS

- **Confirmed Reduced Intrusive Gold System (RIRGS) -** four targets
- **Early entry** investment opportunity compared to peers, two potential company-makers in one play
- **Strategic land positions** with known economic gold mineralization in two emerging gold belts (Tombstone and Iapetus Suture)
- **Good infrastructure with road access**
- **One of the largest land packages** in New Brunswick at 420 km^2
- **Experienced and balanced team** with capital markets, technical, and seasoned exploration and operational expertise

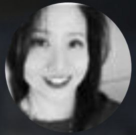
CAPITAL STRUCTURE

Capital Structure (Spin Co – Gold Orogen)	Proforma
Valuation (Pre-Money)	**$7.65M**
+$3M from FNC *include flow through premium Implied valuation pre-FNC investment $9.6M	**$3.00M**
Valuation (Post $3M)	**$10.65M**
+$1.5M New Money (Dec 2024 round)	**$1.50M**
+$250,000 / GRM Shell	**$0.75M**
Valuation Post Money and RTO	**$12.90M**
Pre-Money Shares O/S	**27.2M**
Post-Money Shares O/S	**35.6M**
Share Value	**$0.35**



Funds ownership include:

LEADERSHIP



Wendy T. Chan
BSc, MBA, ICD.D

Director
CEO

Over 20 years of experience developing and executing strategic plans for Fortune 500 and entrepreneurial companies with global outreach. Profitably managed businesses with full P&L responsibilities. Operation experience managing cross-functional teams and/or led negotiations in multi-million-dollar projects. Worked on key development initiatives in JVs, strategic alliances, mergers and acquisitions in Asia, Australia, Africa, North and South America.

Rajesh Sharma
ICD.D

Director
CEO of Fancamp Exploration

Rajesh holds global leadership experience across industries including mining, exploration, metals and international trade. He has led large-scale mining start-ups and exploration companies, concluded several investments and acquisition deals. Rajesh held several leadership roles with the Tata Group including as CEO and Board member of various exploration, mining and investment subsidiaries of Tata Steel in Canada and Africa. He also served as Executive in Residence at Investissement Quebec. He holds management and engineering (IIT, Roorkee) degrees and completed a scholarship program on Globalization and Leadership from the London School of Economics.

Winfield Ding
CPA, MBA
CFO

Winfield has been CFO and Director for several public companies in Canada and US. He is a seasoned senior finance executive with over twenty years of finance and operations experience. A former audit manager and currently a self-practitioner, he worked in audit, taxation and advisory across a wide range of industries and worked on multiple IPO/RTOs of overseas companies to TSX-V. He holds an MBA degree and is a Chartered Professional Accountant of Ontario.

Buddy Doyle
Fellow AUSIMM
VP Exploration

Mr. Doyle has been in mining exploration for 40 years with two major discoveries while at Rio Tinto, the Lihir Gold mine in Papua New Guinea and Diavik Diamond mine in NWT. Mr. Doyle has a degree in geology from Queensland University. Managed and created mining start ups and financings, including CEO of Amarillo from 2004-2017 (Brazil gold mine) and Western Potash (2007-2017) which discovered and developed the producing Milestone potash in Saskatchewan.

EXPERIENCE

TATA STEEL

RioTinto

AngloAmerican

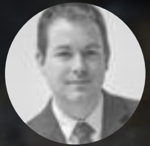
Amarillo GOLD

SKEENA RESOURCES

LEADERSHIP

Hashim Ahmed
CPA
Chairman

Executive VP and CFO of Mandalay Resources. +20 years in finance, accounting, tax, and governance. Former Interim CEO of Nova Royalty and CFO of Jaguar Mining. Held progressively senior finance positions over seven years with Barrick Gold. Member of the Audit Committee of the Government of Ontario.



Chad Tappendorf
CFA, MBA
Director

Partner, Coast Capital, a New York-based investment firm with focused interests in the Mining sector. Extensive global private and public equity investment experience, board memberships in resources, logistics, real estate, and consumer goods industries.

Managed multi-billion private equity portfolios. Experienced in identifying new investment opportunities, due diligence, valuation, deal negotiation, transaction and tax structuring.

Ron Tomlinson

Director

CEO, Tomlinson Group with +35 years in executive management, strategic acquisitions, real estate operations and investments. Seasoned manager and successful entrepreneur, profitably led the company's expansion in Canada and the United States.
Spear-headed projects in various sectors including construction, environmental services, aggregates and infrastructure.

Jonathan Hill
Fellow AUSIMM BSc (Hon). Econ Geo
Director
Head of Technical Commitee

Founder & Principal Advisor, Exploration Outcomes Ltd. +35 years' experience, led exploration, project development and mining operations globally. Actively involved and/or directed several world-class gold and copper discoveries - greenfield and brownfield projects.

Held senior management roles at Anglo-Gold Ashanti and spear- headed multi-million-dollar greenfield exploration projects in Brazil and Colombia. Seasoned in governance, exploration strategy and management, Jonathan serves as a Director on the boards of Royal Road Minerals, Lavras Gold, Avanti Gold, and is actively involved in Jaguar Mining.

TECHNICAL LEADERSHIP

Francois Audair

P Geo

Technical Advisor

Francois is a professional geologist with over 25 years of international experience, specializing in advancing exploration projects towards mining development. He has held numerous senior roles, including CEO and co-founder of Algold Resources, where he selected high-potential projects and secured financing for the startup. Under his leadership, Algold delineated over one million ounces of gold at the Tijirit Project in Mauritania. Before Algold, he was the CEO of Nimini Gold, where he led the development of the Komahum gold deposit in Sierra Leone. As General Manager of Tasiast SA, he contributed to developing the Tasiast Gold Mine in Mauritania with Rio Narcea. Francois holds an MSc. in Geology and Geochemistry from Université de Montréal, is fluent in French and English, and is a Qualified Person, being a member of l'Ordre des Géologues du Québec and a Fellow of the Geological Association of Canada.

Charles Tarnocai

BSc, PhD

Technical Advisor

Charles has a strong technical background and extensive international experience in mining and mineral exploration. He served on the board of directors of GT Gold Corp from January 2018 to May 2021, where he chaired the Technical Committee. From 2008 to 2015, he was Vice President of Corporate Development at Alamos Gold Inc., overseeing the identification, evaluation, and acquisition of mining projects at various stages. Prior to this, Charles was Chief Geologist at Oro Gold Resources Ltd. and a Research Geologist at Placer Dome Inc. He holds a BSc. in Geology from Brock University and a Ph.D. in Geological Sciences from the University of Ottawa.

EXPERIENCE

KINROSS Tasiast

ALGOLD RESOURCES LTD

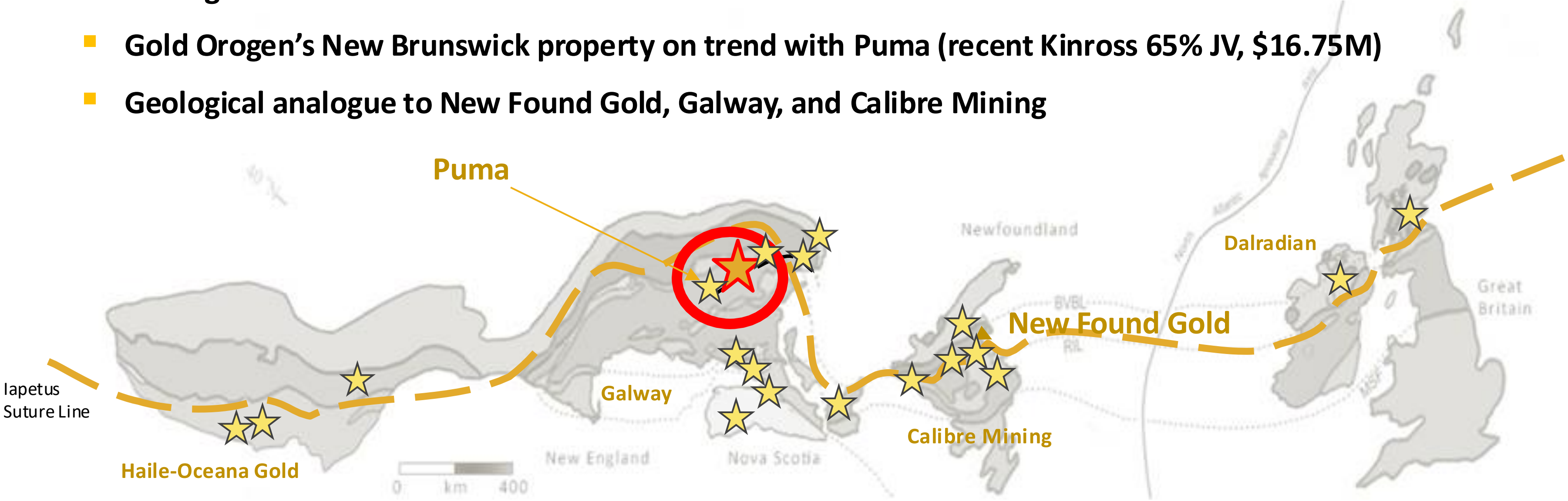
GOLD & SILVER

ALAMOS GOLD INC.

GOLD OROGEN'S PROPERTY #1: NEXT NEW FOUND GOLD?

CONTINENTAL TREND OF MAJOR GOLD DISCOVERIES

- Consistent Orogenic mineralization along the emerging Iapetus Suture trend
- Exploration success over the last decade includes **New Found Gold**, **Puma Exploration, Galway**, and **Calibre Mining**
- **Gold Orogen's New Brunswick property on trend with Puma (recent Kinross 65% JV, $16.75M)**
- **Geological analogue to New Found Gold, Galway, and Calibre Mining**

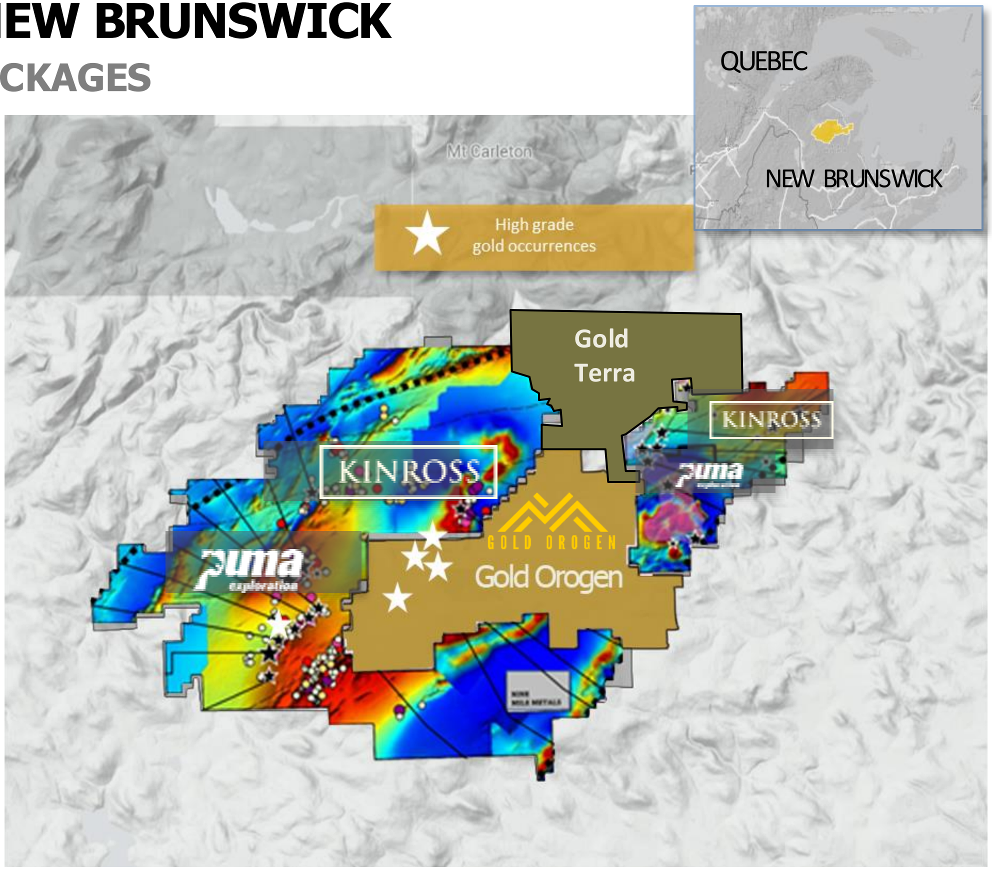


After **"A Paleogeographical Review of Peri-Gondwanan Terranes of the Appalachian Orogen"** Pollock, J.C., van Staal, C.R., Hibbard, J.P. , (Canadian Journal of Earth Sciences· January 2012)

GOLD OROGEN'S PROPERTY #1 NEW BRUNSWICK

CREATED ONE OF THE LARGEST LAND PACKAGES

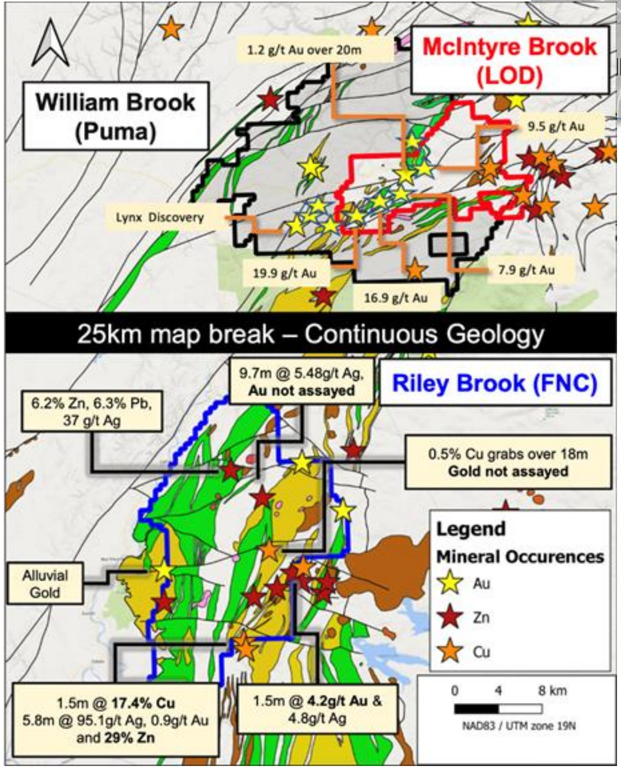
- **Strategically positioned, contiguous to Puma Exploration** - drill results include 5.55 g/t Au over 50 m
- **42 km of prospective strike of Wapske formation** within 445 km^2 total package land package with proven gold endowment
- **Infrastructure –** Easy-access, paved roads, Highway 180, near seaport and Airport, 80 km west of Bathurst Base Metals Camp
- **Kinross** recently announced a **65% joint venture** on **Puma's projects for minimum of $16,750,000 CAD** exploration over 5 years (and 9.9% investment)
- **Two Drill holes intersected : 5.73 g/t Au in a broader 20 m zone of 1.20 g/t Au**



FANCAMP ADDITION: RILEY BROOK (ACADIAN GOLD JV)

Creates one of the largest land packages in New Brunswick: 420km^2

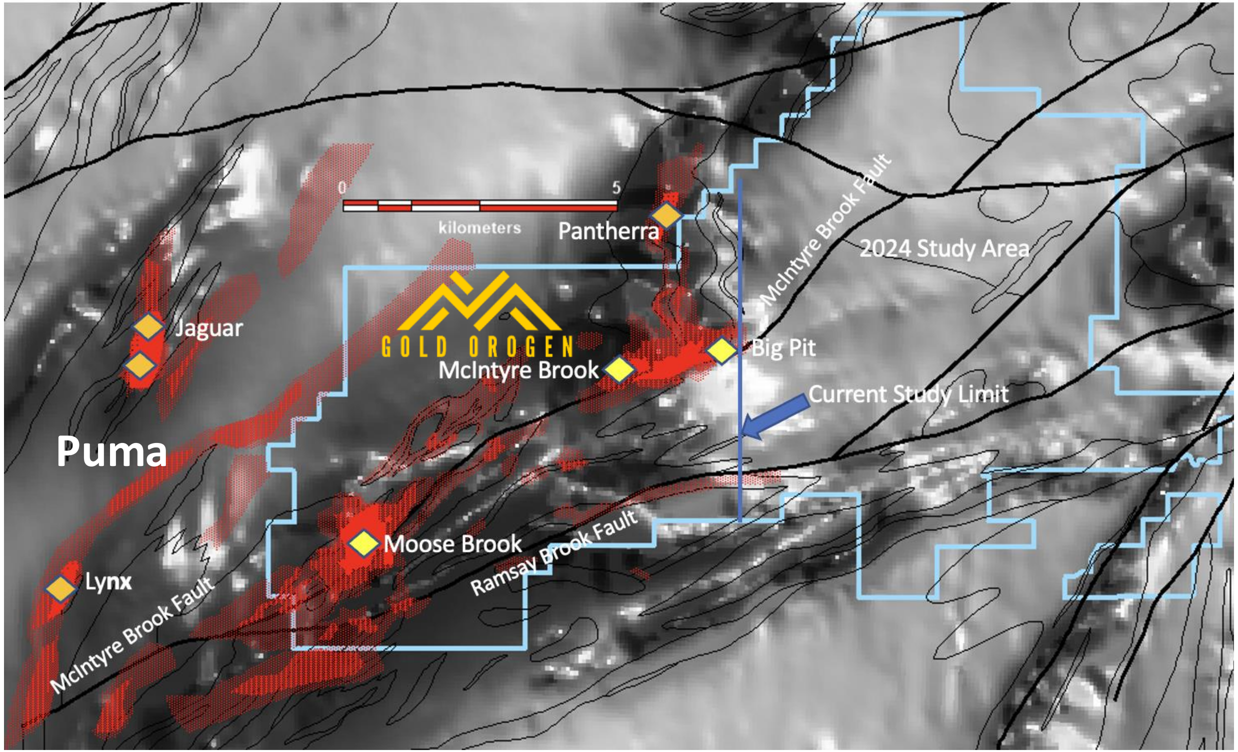
- Historic drill holes and rock assays report up to **1 m @ 4.2 g/t Au** and there are numerous base metal and silver intercepts
- Consistent with data on adjacent properties, such as Puma's, reveals mineralization patterns such as:
  - Gold mineralization
  - Structural control
  - Lithological control – felsic rock on hanging wall and meta-sediments in footwalls
  - Similar formation age
  - Hosted in Waspke formation
- **Previous work focused on VMS-style mineralization and base metals – yet to focus on gold potential**



STRATEGIC AND PROSPECTIVE LAND POSITION

PROVEN GOLD ENDOWMENT

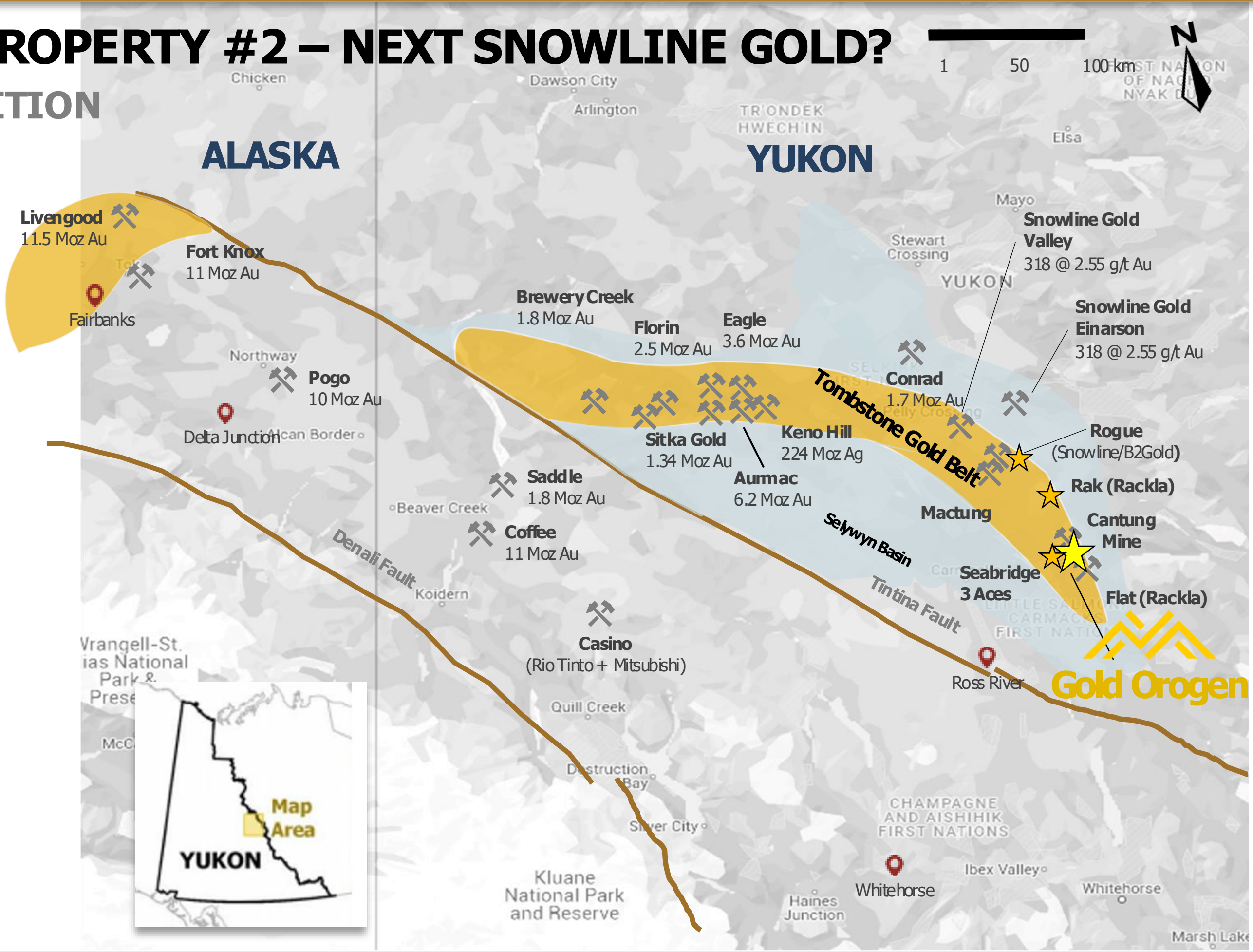
- Gold endowment proven through soil sampling, trenching and drilling
- High grade trench samples up to 41.6 g/t Au
- Map of known gold showings and deposits over greyscale airborne magnetics with regional faults and geological boundaries
- MPM (Mineral Prospectivity Mapping) shows high prospectivity in red with more intense colours having higher probability



GOLD OROGEN'S PROPERTY #2 – NEXT SNOWLINE GOLD?

STRATEGIC LAND POSITION

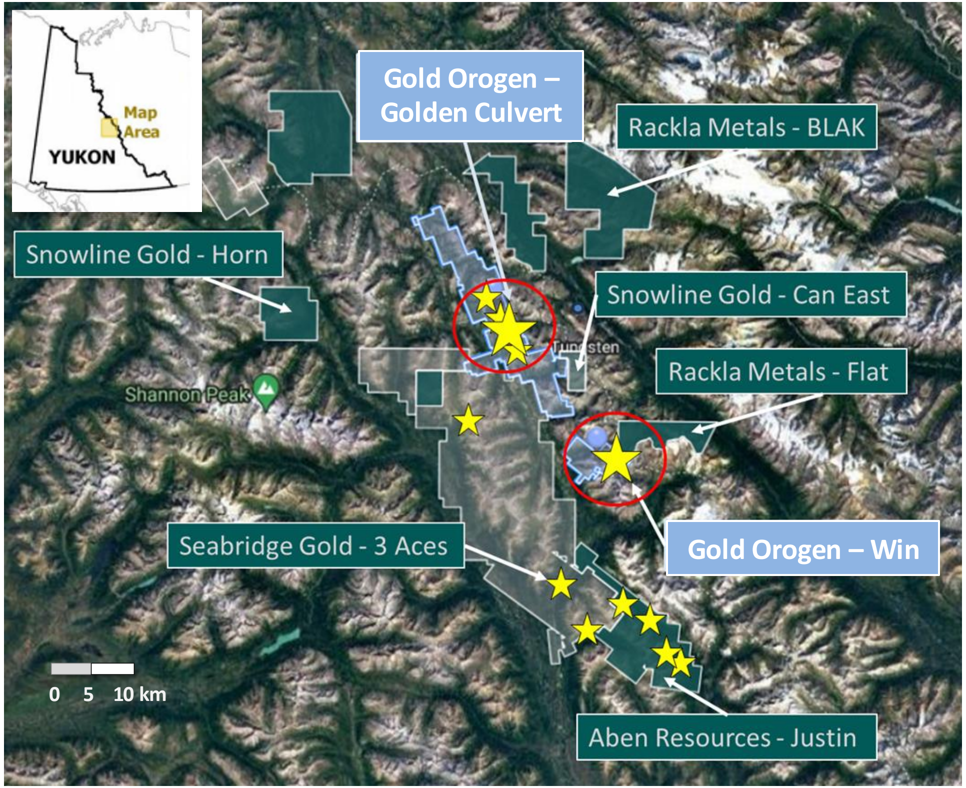
- **Over 60 Moz Au** discovered and five permitted mines in Yukon and Alaska
- Property located in Selwyn Basin, **Tombstone Belt**, southeastern Yukon
- 200 km south of **Snowline**, next to **Seabridge** and **Rackla**



GOLD OROGEN'S PROPERTY #2 YUKON

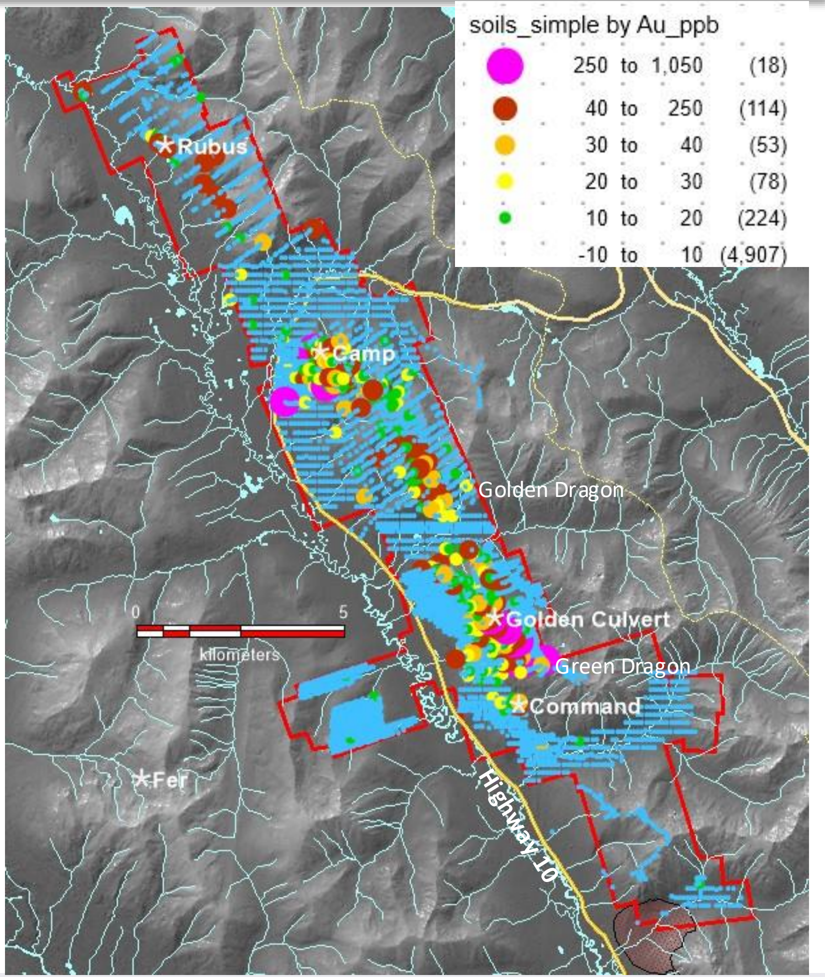
27 KM IN A DISTRICT-SCALE SETTING

- **27 km of prospective trend (within 99.5 km²)** with proven gold endowment
- **Only 20%** of property explored
- **Excellent Infrastructure** – year-round road access (Nahanni Range Road to Cantung Mine)
- **Permitted** – 10-year Class 3 Exploration Permit until 2026
- **Recent Staking & Acquisition Activities** by Seabridge Gold, Rackla Metals and Snowline Gold
- Flew **QMAG^T** geophysical survey (1,151-line kilometres). It's collaborative alliance with other Yukon explorers such as Snowline Gold, Seabridge Gold and Aben Minerals



EXPLORATION HIGHLIGHTS

- **Confirmed high grade mineralization:** Avg. grade from 93 surface samples of 13.3 g/t Au; up to 320 g/t Au
- **Consistent gold** anomalies across property demonstrated by reconnaissance soil sampling
- At Golden Culvert prospect 3 km of mineralization defined by 24 trenches; best trench results: **24.4 g/t Au over 6.0 m (incl. 95.0 g/t Au over 1.5 m)**
- **26 Diamond Drilling Holes** in total 4,567 m; several economic >50 gram meter drill intercepts, best interval **12.53 g/t Au over 33.1 m - Golden Culvert**
- **Five prospects remain untested**



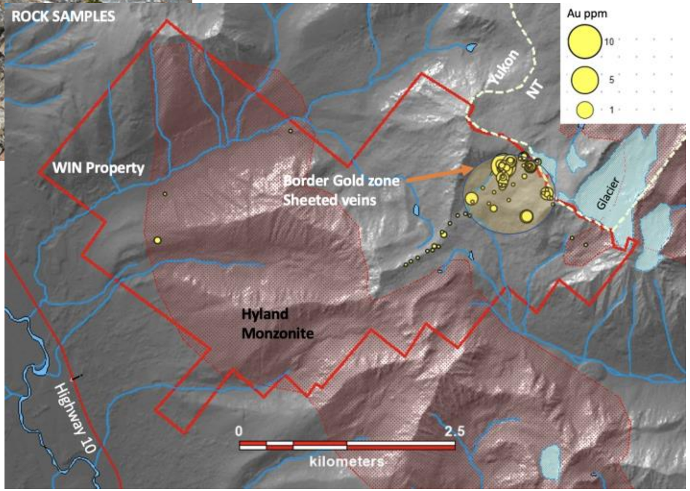
WIN PROPERTY – RIRGS DISCOVERY

CONFIRMED REDUCED INTRUSIVE-RELATED GOLD SYSTEM

- **Outcrop of sheeted gold-bearing quartz veins in hornfels-altered contact aureole between two mineralized quartz monzonite intrusives**
- **Up to 8.53 g/t Au, 155 g/t Ag, 516 ppm Bi**
- **Exposed gold-bearing quartz veins have a periodicity of 1-10 per metre**
- Distinctive RIRGS assemblage and zonation patterns in surface rock geochemistry
  - **Boundary (Outer) Discovery Zone: Ag-Bi-Pb-Te-As-Sb-Co-Au**
  - **Inner Zone B: Au-As-Te-Bi**

Boundary Zone Discovery Site: Gold-bearing sheeted quartz veins in hornfels-altered rock

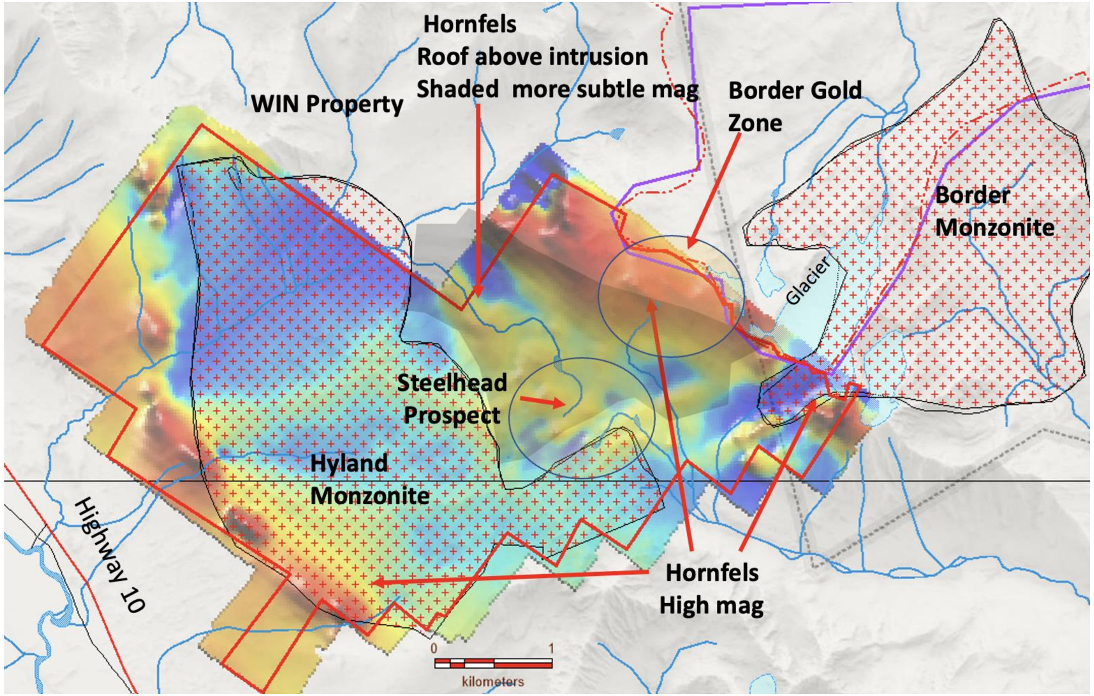
Surface Rock Geochemistry Compilation 1992-2023



WIN PROPERTY – QMAG^{T} RESULTS

REDUCED INTRUSIVE-RELATED GOLD SYSTEM NEW HORIZONS

- **QMAG^{T} completed summer 2024, ultra-sensitive vector magnetometer**
- Reveals large 4 km^2 of prospective hornfels encompassing the Broder gold zone
- New **Steelhead prospect** recognized in same hornfels zone from stream sediment sampling high in Au and Bi
- New Hornfels zone in the west of the property, to be prospected next season



Total Field Magnetics

GOLD OROGEN – KEY CATALYSTS

TARGETING TOP TIER ASSETS IN EMERGING JURISDICTIONS

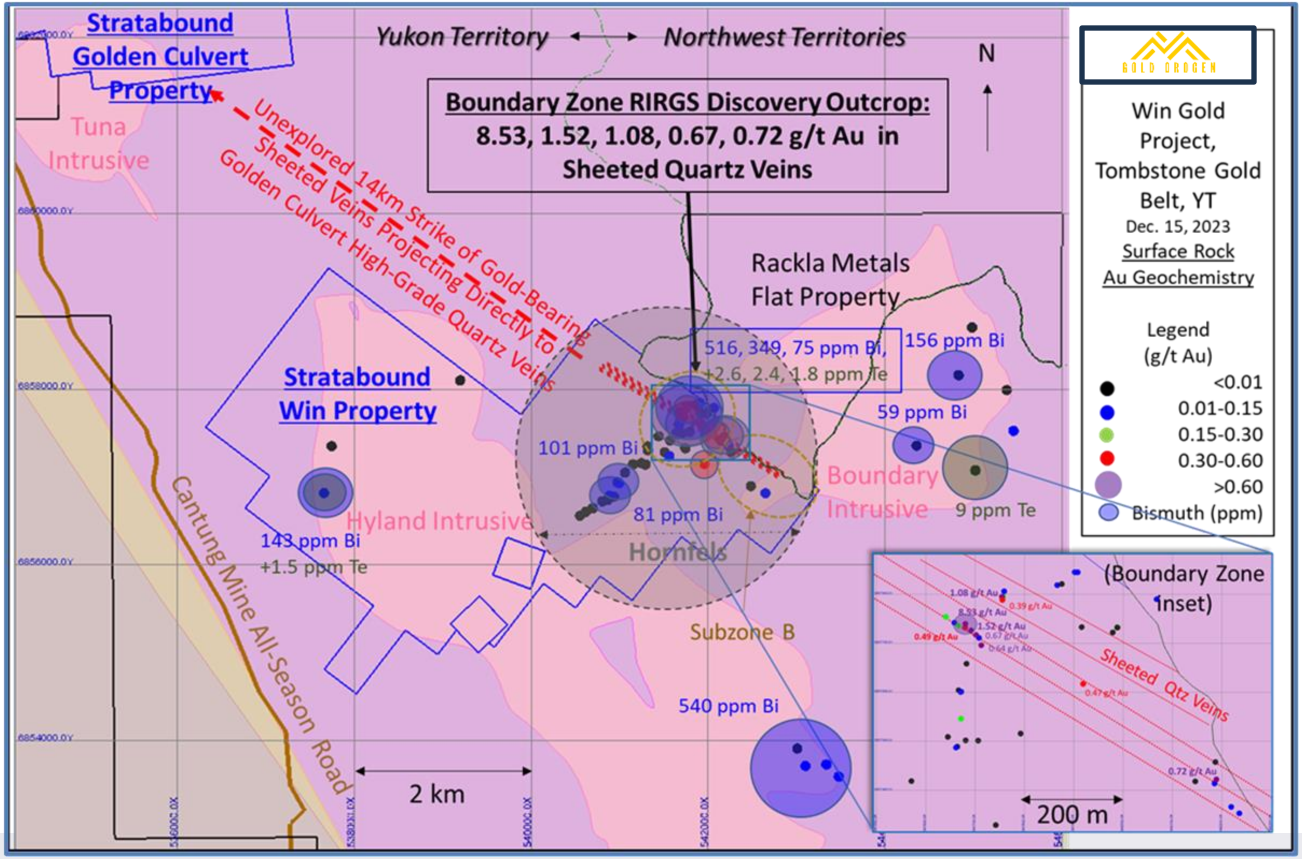
- **Yukon (Funded)**
  - Fly all our properties: Golden Culvert and WIN with **QMAG^T** known to highlight structure and RIRGS – completed June 2024
  - Expand on known RIRGS discovery at WIN property by mapping, sampling and trenching
  - Map, sample, trench, and expand known gold-in-soil anomalies on Golden Culvert
  - Culminate with a 1,200 m drill program which prioritizes the RIRGS targets. Summer 2025

New Brunswick (Funded)

  - **VTEM** survey on McIntyre Brook area ground across 420 km^2 (commenced)
  - Expand soil grid over the new option ground (commenced)
  - Use existing Government Lidar to locate, map and sample outcrop
  - Stripping and trenching, followed up by 1,200 m drill program in winter

APPENDIX

Surface Rock Geochemistry Compilation 1992-2024 *Lode Gold previously named Stratabound



APPENDIX

Previous GC Drill Intercept Table

Drill Hole	From (m)	To (m)	Interval length (m)	Au (g/t)	g/t x m
GC1802	120.0	127.6	7.6	1.76	13.4
incl.	122.0	123.9	1.9	6.06	11.5
GC1803	111.5	144.6	33.1	2.53	83.7
incl.	130.6	133.1	2.5	26.04	65.1
incl.	131.5	132.4	0.9	60.10	54.1
and	216	235.5	19.5	0.79	15.4
GC1806	68.3	72.8	4.5	6.02	27.1
incl.	69.5	71.5	2.0	12.98	26.0
GC1807	107.8	118	10.2	1.20	12.2
GC20-01	21.0	39.0	18.0	0.64	11.5
and	98.0	105.5	7.5	2.47	18.5
GC20-03	84.9	94.0	9.1	1.10	10.0
GC20-11	4.0	18.5	14.5	0.73	10.6
GC20-15	6.3	22.7	16.4	0.88	14.4
GC20-16	110.3	117.1	6.8	10.51	71.5
incl.	111.1	112.9	1.8	34.80	62.6
incl.	111.1	111.7	0.6	86.60	52.0

- Two diamond drill programs:

2018: 8 holes for 1,350 m (Main Zone)
2020: 17 holes for 3,217 m (Discovery Zone)

- 25 holes of 4,567 and 24 surface trenches have outlined a 970 m by 130 m mineralized corridor with multiple parallel gold-bearing structures to a depth of 225 m below surface

- Drill results up to 60.1 g/t Au over 0.9 m within 2.53 g/t Au over 33 m

CONTACT US

GOLD OROGEN

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